

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018		
To : Hong Kong Exchanges and 0	Clearing Limited		
Name of Issuer Chi	na Ever Grand Financ	ial Leasing G	roup Co., Ltd.
Date Submitted05/0	06/2018		
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>00379</u> Des	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 40,000,000,000	HK\$0.01	HK\$400,000,000.00
Increase/(decrease)	Nil		NiI
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000.00
(2) Stock code : <u>N/A</u> De	scription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other	Par value (State	Authorised share
	classes of shares	currency)	capital (State currency)
Balance at close of preceding month _	shares	•	•
Balance at close of preceding month_ Increase/(decrease)	shares	currency)	(State currency)

currency):

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	11,919,197,600	N/A	N/A	N/A
Increase/ (decrease)	Nii	NI/A	N/A	N1/A
during the month	Nil	N/A	N/A	N/A
Balance at close of the month	11,919,197,600	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	n Schemes o	f the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	Mo	ovement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and -	IVIC	overnont dan	ing the month			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
Exercise Price:						
HK\$0.12						
(29/07/2016)						
Ordinary shares	Nil	Nil	Nil	38,666,667	Nil	63,333,333
(Note 1)						
,						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)		-		-	-	-
, , ,						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
(**************************************						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)		-	· · · · · · · · · · · · · · · · · · ·			
( 132 )/		-	Total A. (Ordi	inary shares)	Nil	
				ence shares)		
			,	(Other class)		
Total funds raised dur	ing the month	from evercie	0	( = ===== =============================		
of options (State curre		HOTH EVELCIS	e <u>Nil</u>			
or options (otate curre	or ioy)					

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
Z. IV/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
Stock code (if listed) Class of shares						
icauchla (Nata 1)						
Subscription price EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy) 4. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / /	)				
(444,111111,1111,1111,1111,1111,1111,11	\ / /	,		,		
		Total	`	nary shares) <u>Nil</u> nce shares) N/A		_
				Other class) N/A		<del>-</del> -

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
Subscription price						
(if applicable)						
	( / /	)				
2. N/A	_					
-	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price			<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / - -	)				
Otania and office (a)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del></del>					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T . 10 . (0 "			
			Total C. (Ordina			_
				ce shares) $\frac{N/A}{N}$ ther class) $\frac{N}{A}$		_
			(0	uici ciass) <u>IV/F</u>	١.	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	_	
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

			hare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			Class of shares				the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment  date: (dd/mm/yyyy)	( / /	)		
		•	,	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
	roorgamoaton			EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other: (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					rdinary sha erence sha (Other c	ares	) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	N/A	
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Iss	sued Share

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Propoli Chara Degistror
Title: Hong Kong Branch Share Registrar  (Director, Secretary or other duly outberied officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.