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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

UPDATE ON THE LISTING STATUS

This announcement is made by Ding He Mining Holdings Limited (the “**Company**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 28 May 2018 (the “**Announcement**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

According to the Letter, the Stock Exchange considers that the Company has failed to maintain sufficient operations or assets under Rule 13.24 of the Listing Rules to warrant the continued listing of its shares. Therefore, the Stock Exchange has decided to place the Company in the first delisting stage and to impose certain resumption conditions on the Company.

After considering legal and professional advice, the Company has on 5 June 2018 submitted a written request to the Listing Committee of the Stock Exchange pursuant to Chapter 2B of the Listing Rules for reviewing of the Decision.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules. Shareholders of the Company and potential investors who have any queries about the implications of the Stock Exchange’s notice to cancel the Company’s listing are advised to obtain appropriate professional advice.

In the meantime, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Ding He Mining Holdings Limited
Liu Qiang
Chairman and Executive Director

Hong Kong, 5 June 2018

As at the date of this announcement, the executive Directors are Mr. Liu Qiang, Ms. Lu Sufang, Mr. Leung Wai Kwan, Mr. Yin Shibo, Mr. Fan Weipeng and Mr. Chen Liang, and the independent non-executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit and Mr. Yuan Guangming.