# **HKEX** 香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CW Group Holdings Limited
Date Submitted	5 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 1322 Description : Ordinary Shares Authorised share No. of ordinary Par value capital (ĤKD) shares (HKD) Balance at close of preceding month 100,000,000.00 10,000,000,000 0.01 Increase/(decrease) Nil Nil Balance at close of the month 10,000,000,000 0.01 100,000,000.00 (2) Stock code : N/A Description : Par value Authorised share No. of ordinary (State capital shares *currency*) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

### 2. Preference Shares

Stock code :	<u>N/A</u> D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mon	th		
Increase/(decreas	e)			
Balance at close of	of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	1		

Total authorised share capital at the end of the month *(HKD)* :

100,000,000.00

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	718,992,897	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>	
Balance at close of the month	718,992,897	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	[ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wie vement dur	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:	Nil	Nil	Nil	Nil	0	41,135,562
HK\$2.09						
(14/03/2012)						
Ordinary shares						
(Note 1)						
2.N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
(11010-1)		Тс	otal A. (Ordin	arv shares)	NIL	
		1		nce shares)		
			· ·	Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State current			NIL			
	• /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price		 - -			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(     )				
2. N/A		_			
2.1011					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price		_			
·····	( / / )	_			
<u>4. N/A</u>					
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot	al B. (Ordin	nary shares) <u>N/A</u>		
	100		ence shares) N/A		-
			Other class) N/A		-
		(	/		

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

incom	under Share Option Schemes)		
if	ull particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	. N/A		
	shares (Note 1)		
2	. N/A		
2			
	shares (Note 1)		
2			
3	. <u>N/A</u>		
	shares (Note 1)		
	Shares (Note 1)		
		37/4	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>er Movements in</u> Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	19pc 01 1884c			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd filli yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

S. Serip dividend At price :       State currency       Issue and allotment (Note 1)       (///)         Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         Image: State shares       Class of shares repurchased (Note 1)       N/A       N/A         Image: Shares       Class of shares       Image: Shares       N/A       N/A         Image: Shares       Class of shares       Image: Shares       Image: Shares       Image: Shares       Image: Shares         Image: Shares       Class of shares       Class of shares       Image: Shares <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         6. Repurchase of shares       Class       of       shares								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	5.	Scrip dividend	At price :	Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Class of shares repurchased (Note 1)				EGM approval date:	( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (dd/mm/yyyy)							<u>N/A</u>	N/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       State currency         6. Class of shares issuable (Note 1)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) ( dd/mm/yyyy)								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	6.	Repurchase of shares		Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue       State currency         —       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue       State currency         Issue and allotment (//)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: $(//)$				EGM approval date:	( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         8. Consideration issue       State currency         Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/A8. Considerationissue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$								
$\frac{\text{N/A} \text{N/A}}{\text{M/A}}$ 8. Consideration issue At price : State $\frac{\text{Class of shares issuable}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}} = \frac{( / / )}{\text{date : (dd/mm/yyyy)}}$ $\frac{\text{EGM approval date:}}{( / / )}$	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price :       State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price :       State currency       Issue and allotment (///)         Bate :       (dd/mm/yyyy)       EGM approval date:       (///)				EGM approval date: (dd/mm/yyyy)	( / /	)	21/4	27/4
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) ( / / )								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :	Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
10.	Other (Please specify)	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	N/A
					Ordinary s reference s (Other	share		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Submitted by: <u>Wong Koon Lup</u>

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.