

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>31/05/2018</u>		
To: Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer Chir	na First Chemical Holdin	gs Limited	
Date Submitted 05/0	06/2018		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>02121</u> De	scription :	First C	Chem
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A De	scription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri		ption:	N/A	Δ	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding 1	month			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	Descri	ption :	N/A	Λ
		Descri	No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	802,191,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	802,191,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	snare Option S	schemes of the I	ssuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	
_					_	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		. thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lancad		
1. Share Option	Granieu	Exercised	Cancened	Lapsed		
Scheme adopted						
on 10/06/2011						
and 12/06/2011						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(<i>Note 1</i>)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						-
			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised duri	ng the month f	from exercise of	•			
options (State currency				Nil		
options (state earrency	,			1411		

Convertibles (i.e. Convertible	le into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed) Class of shares	US\$ N/A	15,000,000	<u>Nil</u>	15,000,000	Nil	55,283,840
issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$1.9205/HK\$2.1					
AGM approval date (if applicable) (dd/mm/yyyy))	(13/06/2016)	<u> </u>				
2.	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(// /)					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		Nil	_
				Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) (Note 1)	N/A	N/A
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)	_	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ot	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.4.			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1			. 5555/			N/A	N/A

Class of shares issuable (Note I)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend At price : currency					_		
Class of shares N/A N/A	5.		Issue and allotment	(/ /)		
Cancellation date : (/ /)			EGM approval date:	(/ /)	N/A	N/A
Cancellation date : (/ /)							
Shares							
Class of shares N/A N/A	6.			(/ /)		
redeemed (Note 1) 7. Redemption of shares				(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Graphy or the shares issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			EGM approval date:	(/ /)	DI/A	NT/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
N/AN/A				(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	ole			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuab (Note 1)	ole			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s	shares) N/A	
		((Preference s (Other	shares) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	Nil
				(2		N/A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	A to E):			N/A
	otal increase / (decrease) in other classes of shares du					N/A
	These figures should be the same as the relevant figure	_				

Remar	ks (if any):	
N/A		
Submi	tted by:	Tricor Investor Services Limited
Title:		Branch Share Registrar
110101		eretary or other duly authorised officer)
Notes	:	
1.	State the cla	ss of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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