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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

POSITIVE PROFIT ALERT

This announcement is made by Tiangong International Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment by the management of the Group on the unaudited consolidated management accounts of the Group for the five months ended 31 May 2018 (“Management Accounts”) and the projected revenue to be recognised for the month of June 2018, the Group is expected to have a significant increase of over 100% in its unaudited consolidated net profit for the six months ending 30 June 2018 (the “Period”) as compared to the same period of 2017.

The significant increase in the forecasted Group's unaudited consolidated net profit for the Period was attributable to:

- (i) increase in sales volume of the Group's products during the Period due to the increase market demand; and
- (ii) increase in the average selling price of the Group's products due to an upward pricing in rare metals to which the Group uses as raw materials during the Period.

The information contained in this announcement is only based on a preliminary assessment by management of the Group on the Management Accounts, which are yet to be finalised

and have not yet been reviewed by the Company's auditors or the audit committee of the Company. Further details of the Group's performance will be disclosed when the interim results of the Company for the Period are announced.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tiangong International Company Limited
Zhu Xiaokun
Chairman

Hong Kong, 7 June 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing
Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and WANG Xuesong

** For identification purpose*