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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Hong Kong Branch (the “Issuer”)
HK\$3,000,000,000 2.85 per cent. Notes due 2020 (Stock Code: 5113)
(the “Notes”)**

**under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”) Established by Bank of China Limited**



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4601 (Preference Shares))

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**BANK OF
CHINA**

**COMMONWEALTH
BANK OF
AUSTRALIA**

**CRÉDIT
AGRICOLE CIB**

HSBC

**BANK OF
AMERICA
MERRILL LYNCH**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only, as described in the Offering Circular dated 3 April 2018 and the Pricing Supplements dated 31 May 2018. The listing of the Notes is expected to become effective on 8 June 2018.

By Order of the Board
Bank of China Limited
MEI Feiqi

Secretary to the Board of Directors and Company Secretary

Beijing, PRC
7 June 2018

As at the date of this announcement, the directors of the Bank are: Chen Siqing, Ren Deqi, Zhang Xiangdong, Li Jucai*, Xiao Lihong*, Wang Xiaoya*, Zhao Jie*, Nout Wellink#, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

* *Non-executive Directors*

Independent Non-executive Directors