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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



GUORUI PROPERTIES LIMITED

國瑞置業有限公司

(the **Issuer**)

(incorporated in the Cayman Islands with limited liability as "Glory Land Company Limited" and carrying on business in Hong Kong as Guorui Properties Limited)

(Stock code: 2329)

U.S.\$100,000,000 10.0 per cent. Senior Notes due 2020 (the Notes)

(Stock code: 5110)

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Memorandum dated 31 May 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Notes is expected to become effective on or about 8 June 2018.

7 June 2018

As at the date of this announcement, the Board of Directors of the Issuer comprises Mr. Zhang Zhangsun, Mr. Ge Weiguang, Ms. Ruan Wenjuan and Ms. Zhang Jin as executive Directors and Mr. Luo Zhenbang, Mr. Lai Siming and Ms. Chen Jingru as independent non-executive Directors.