

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BLOCKCHAIN GP
區塊鏈集團有限公司

BLOCKCHAIN GROUP COMPANY LIMITED

區塊鏈集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE UPDATE ON THE WINDING UP PETITION

Reference is made to the announcements of Blockchain Group Company Limited (the “**Company**”) dated 6 June 2018 in relation to the placing of new shares under general mandate, and 7 June 2018 in relation to the update on the winding up petition. Capitalised terms used in this announcement shall have the same meanings as defined in the Company’s announcement dated 6 June 2018.

The Company would like to announce that besides those conditions as mentioned in the Placing Agreement, which is disclosed in the announcement dated 6 June 2018, the completion of the Placing will take place after the validation order on issue of new shares is granted by the court.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board
Blockchain Group Company Limited
Cai Yangbo
Executive Director

Hong Kong, 7 June 2018

As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Li Dongfan, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon, Mr. Chen Wenfang and Mr. Yan Ximao. The non-executive Director is Mr. Su Yichao. The independent non-executive Directors are Mr. Lawrence Gonzaga, Mr. Chin Hon Siang, Mr. Wang Qidong, Mr. Liao Haosheng and Mr. Tham Wan Loong, Jerome.