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## COMPUTER AND TECHNOLOGIES HOLDINGS LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00046)**

### SCRIP DIVIDEND SCHEME IN RELATION TO THE FINAL AND SPECIAL DIVIDENDS FOR THE YEAR ENDED 31 DECEMBER 2017 AND CHANGE OF DATES FOR THE DESPATCH OF CIRCULAR AND SHARE CERTIFICATES AND /OR DIVIDEND CHEQUES

Reference is made to the announcement of the Company dated 13 March 2018.

On 13 March 2018, the board of directors (the “**Board**”) of Computer and Technologies Holdings Limited (the “**Company**”) recommended the payment of a final dividend of HK\$0.07 per share (the “**Final Dividend**”) and a special dividend of HK\$0.05 per share (the “**Special Dividend**”) for the year ended 31 December 2017 to the holders (the “**Eligible Shareholder(s)**”) of ordinary share(s) (the “**Share(s)**”) of the Company whose names appeared on the register of members of the Company on 30 May 2018 (the “**Record Date**”). Eligible Shareholders may elect to receive the Final Dividend and the Special Dividend in cash (the “**Alternative A**”), or in form of fully paid new Shares (the “**New Shares**”) in lieu of cash (the “**Alternative B**”), or partly in cash and partly in form of fully paid New Shares (the “**Alternative C**”) (the “**Scrip Dividend Scheme**”).

For the purpose of calculating the number of New Shares to be allotted pursuant to the Scrip Dividend Scheme, the issue price of each New Share is determined by reference to the average of the closing price of the Share as quoted on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the five (5) consecutive trading days from 16 May 2018 to 23 May 2018 (both dates inclusive) (the “**Average Closing Price**”) less a discount of four per cent. of such Average Closing Price.

The issue price of each New Share has been fixed at HK\$2.86.

Accordingly, the number of New Shares which an Eligible Shareholder is entitled to receive in respect of the existing Shares registered in his/her/its name as at the Record Date under the Scrip Dividend Scheme is calculated as follows:

$$\begin{array}{rcl}
 \text{Number of New Shares to be received} & & \text{HK\$0.12} \\
 \text{(rounded down to the nearest whole number)} & = & \text{(Final and Special Dividends per Share)} \\
 & & \text{HK\$2.98} \\
 & & \text{(Average Closing Price)}
 \end{array}
 \times
 \frac{\text{Number of existing registered Shares held on Record Date for which election for New Shares is made}}{\text{96}}
 \times
 \frac{96}{100}$$

The number of New Shares to be issued to each shareholder will be rounded down to the nearest whole number of the New Shares. Fractional entitlements to the New Shares in respect of the Alternatives B and the Alternative C will not be issued and the residual dividend entitlement, if any, will be paid in cash to the relevant shareholders. The New Shares will rank *pari passu* in all respects with the existing issued Shares, except that they shall not be entitled to the Final Dividend and the Special Dividend.

Application will be made to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the New Shares to be allotted and issued pursuant to the Scrip Dividend Scheme. Subject to the said permission being granted by the Stock Exchange, it is expected that dividend cheques and/or share certificates for the New Shares (non-renounceable) will be despatched by ordinary mail to those entitled thereto at their own risk on Wednesday, 11 July 2018. Subject to the proper receipt of definitive certificates for the New Shares by the relevant Shareholders, dealings in the New Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 July 2018 after despatch to the Shareholders of the certificates for the New Shares.

A circular (the “**Circular**”) containing further details of the Scrip Dividend Scheme and the basis of allotment of the New Shares pursuant to the Scrip Dividend Scheme, together with a form of election in relation to the Scrip Dividend Scheme (the “**Election Form**”), will be despatched to the Eligible Shareholders shortly.

Eligible Shareholders who wish to receive the Final Dividend and the Special Dividend in the New Shares should complete and sign the Election Form in accordance with the instructions printed thereon and return them to the Company’s Branch Share Registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 4:30 p.m. on Wednesday, 27 June 2018.

Eligible Shareholders who wish to receive the Final Dividend and the Special Dividend in cash only should NOT return the Election Form.

**Change of Dates for the despatch of the Circular together with the Election Form and the share certificates for New Shares and/or dividend cheques to the Shareholders**

In order to facilitate the dealings of the New Shares, the Board has changed the dates for the despatch of the Circular together with the Election Form from 14 June 2018 to 12 June 2018 and the despatch of share certificates for New Shares and/or dividend cheques to Eligible Shareholders from 23 July 2018 to 11 July 2018.

By Order of the Board  
**Computer And Technologies Holdings Limited**  
**Ng Cheung Shing**  
*Chairman*

Hong Kong, 8 June 2018

*As at the date of this announcement, the Board comprises Mr. Ng Cheung Shing, Mr. Cheung Wai Lam, Mr. Leung King San, Sunny and Mr. Ng Kwok Keung as executive directors, and Mr. Ha Shu Tong, Professor Lee Kwok On, Matthew, and Mr. Ting Leung Huel, Stephen as independent non-executive directors.*