HENRY GROUP
HOLDINGS LIMITED
鎮科集團控股有限公司

HENRY GROUP HOLDINGS LIMITED*
鎮科集團控股有限公司

(the "Company")
(Incorporated in Bermuda with limited liability)
(Stock code: 859)

ANNOUNCEMENT

DATE OF BOARD MEETING

The board of directors (the "**Board**") of the Company announces that a meeting of the Board will be held on Monday, 25 June 2018 for the purpose of, among other matters, approving the final results of the Company and its subsidiaries for the year ended 31 March 2018 and its publication and considering the payment of a final dividend, if any.

By order of the Board
Henry Group Holdings Limited
Fan Xuerui
Executive Director

Hong Kong, 11 June 2018

* *The special resolution regarding the change of the English name of the Company from "Henry Group Holdings Limited" to "Zhongchang International Holdings Group Limited" and the adoption of "中昌國際控股集團有限公司" as the secondary name in Chinese of the Company to replace "鎮科集團控股有限公司" (used for identification purpose only) was approved by the shareholders of the Company at the special general meeting of the Company held on 24 May 2018 and the Registrar of Companies in Bermuda has on 4 June 2018 issued the Certificate of Incorporation on Change of Name and the Certificate of Secondary Name confirming that the aforementioned change was registered on 28 May 2018. It is now pending for the notification/ registration procedures in the Companies Registry in Hong Kong.*

As at the date of this announcement, the Board comprises Mr. Wang Junyong (Chairman), Mr. Fan Xuerui, Mr. Sun Meng and Mr. Sun Feng as executive directors; and Mr. Hung Ka Hai Clement, Mr. Liew Fui Kiang and Mr. Wong Sai Tat as independent non-executive directors.