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ANNOUNCEMENT

Wise Source International Limited

(哲源國際有限公司)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$250,000,000 5.95 per cent. Guaranteed Bonds due 2018 (the “Bonds”)

(Stock Code: 5309)

Unconditionally and Irrevocably Guaranteed by

CEFC Shanghai International Group Limited

(上海華信國際集團有限公司)

(incorporated in the People’s Republic of China with limited liability)

and with support in the form of a keepwell deed from



CEFC China Energy Company Limited

(中國華信能源有限公司)

(incorporated in the People’s Republic of China with limited liability)

CLARIFICATION ANNOUNCEMENT

Reference is made to announcement of Wise Source International Limited (the “**Bond Issuer**”) and CEFC Shanghai International Group Limited dated 15 June 2018 (the “**Announcement**”) in relation to the non-payment of principal and interest on an aggregate principal amount of RMB 2,000,000,000.00 6 per cent second-term ultra-short-term financing bonds due 2018 (17 沪华信 SCP002 , Bond code: 011754134) by CEFC Shanghai

International Group Limited, the guarantor of the Bonds (the “**Guarantor**”).

The Bond Issuer and the Guarantor wish to clarify that there is an inadvertent clerical error in the paragraph 1 of the Announcement. The words “pursuant to Rule 31.04(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)” in the said paragraph should be revised to read “pursuant to Rule 37.47A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)”.

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By Order of the Board
Wise Source International Limited
NGAN Kwan
Director

By Order of the Board
**CEFC Shanghai International Group
Limited**
LI Yong
Director

Hong Kong, 19 June 2018

As at the date of this announcement, the directors of Wise Source International Limited are Mr. Zhuang Miao Zhong and Mr. Ngan Kwan and the directors of CEFC Shanghai International Group Limited (上海華信國際集團有限公司) are Mr. Li Yong, Mr. Su Weizhong, Mr. Chen Qiang and Mr. Wei Wei.