

# ANNOUNCEMENT OF ALLOTMENT RESULTS

## SUMMARY

- The Offer Price has been determined at HK\$20.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$20.00 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-Allotment Option, is estimated to be approximately HK\$1,190.5 million.
- A total of 12,029 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO WHITE Form** service under the **HK eIPO WHITE Form** for a total of 64,198,000 Hong Kong Offer Shares, equivalent to approximately 9.36 times of the total number of 6,857,200 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The final number of Offer Shares under the Hong Kong Public Offering is 6,857,200 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 12,029 successful applicants under the Hong Kong Public Offering. As the oversubscription in the Hong Kong Public Offering is 9.36 times, the Mandatory Reallocation as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus has not been triggered and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been oversubscribed at the final Offer Price and throughout the Offer Price range as disclosed in the Prospectus. The final number of Offer Shares allocated to 143 places under the International Offering is 71,818,400 Shares, representing 104.73% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total number of 1 placee, 46 placees, 13 placees, 3 placees and 11 placees have been allotted one board lot Share, two board lots Share, three board lots Share, four board lots Share and five board lots Share, respectively, representing approximately 0.70%, 32.17%, 9.09%, 2.10% and 7.69% of the total number of placees under the International Offering, respectively. These placees have been allotted approximately 0.00032%, 0.03%, 0.013%, 0.0039% and 0.018% of the 61,714,600 Offer Shares initially available under the International Offering, respectively. There was an over-allocation of 10,103,800 Shares. Such over-allocation will be settled through stock borrowing arrangement which may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Infinite Benefits Limited (“**Infinite Benefits**”) has subscribed for 3,925,000 Shares and China Foreign Economic and Trade Trust Co., Ltd. (“**FOTIC**”) has subscribed for 7,587,400 Shares, in all totalling 11,512,400 Shares, representing in aggregate (i) approximately 2.31% of the Company’s total issued share capital following the completion of the Global Offering; and (ii) approximately 16.79% of the number of Offer Shares under the Global Offering, assuming the Over-Allotment Option is not exercised. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors. To the best knowledge of the Directors, each of the Cornerstone Investors and their respective ultimate beneficial owner(s) is/are independent of each other and the Company, and is not a connected person or an existing Shareholder or close associate of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial Shareholder of the Company. The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares. Further, the Cornerstone Investors will be subject to restrictions on disposals of their Offer Shares during the period of six months starting from and inclusive of the Listing Date.
- Pursuant to the International Underwriting Agreement, the Company has granted the Over-Allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the date of the International Underwriting Agreement until Thursday, July 12, 2018, being the 30<sup>th</sup> day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 10,103,800 additional Shares, representing approximately 14.73% of the Offer Shares initially available under the Global Offering, at the Offer Price. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-Allotment Option has not been exercised.
- The International Offering is in compliance with the Placing Guidelines. Save for disclosed in this announcement, no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or, persons set out in paragraphs 5(1) and 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (regardless of the exercise of the Over-allotment Option). The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) there will be at least 300 Shareholders and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules and, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.
- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Wednesday, June 20, 2018 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company’s website at [www.vcredit.com](http://www.vcredit.com) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on Wednesday, June 20, 2018;
  - from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, June 20, 2018 to 12:00 midnight on Tuesday, June 26, 2018. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
  - by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, June 20, 2018 to Monday, June 25, 2018 on a business day; and
  - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, June 20, 2018 to Friday, June 22, 2018 at all the designated branches of the receiving banks at the addresses set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” in this announcement.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **HK eIPO WHITE Form** or using **WHITE** Application Forms and have provided all information required may collect their Share certificate(s) and/or refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, June 20, 2018.
  - Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO WHITE Form** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Wednesday, June 20, 2018.
  - Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving electronic application instructions to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Wednesday, June 20, 2018.
  - Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, June 20, 2018.

- Refund cheques for surplus subscription monies from successful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on Wednesday, June 20, 2018.
- For applicants who have paid the application monies from a single bank account using **HK eIPO WHITE Form**, e-Auto Refund payment instructions is expected to be dispatched to the bank account on Wednesday, June 20, 2018. For applicants who have paid the application monies from multi-bank accounts using **HK eIPO WHITE Form**, refund cheque(s) are expected to be dispatched by ordinary post at their own risk on or before Wednesday, June 20, 2018.
- Refund monies for applicants applying by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, June 20, 2018.
- No temporary documents of title will be issued and no receipt will be issued for application monies received.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, June 21, 2018, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section entitled "Underwriting — Hong Kong Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, June 21, 2018. The Shares will be traded in board lots of 200 Shares each. The stock code of the Shares is 2003.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

The Offer Price has been determined at HK\$20.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$20.00 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-Allotment Option, is estimated to be approximately HK\$1,190.5 million. Please refer to the section headed "Future Plans and Use of Proceeds — Use of Proceeds" in the Prospectus for further details in respect of the Company's use of proceeds from the Global Offering.

## Hong Kong Public Offering

The Directors announce that at the close of the application lists at 12:00 noon on Tuesday, June 12, 2018, a total of 12,029 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO WHITE Form**) have been received pursuant to the Hong Kong Public Offering for a total of 64,198,000 Hong Kong Offer Shares, equivalent to approximately 9.36 times the total number of 6,857,200 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. As the Hong Kong Public Offering is 9.36 times oversubscribed, the Mandatory Reallocation as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus has not been triggered and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 6,857,200 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 12,029 successful applicants under the Hong Kong Public Offering.

Of the 12,029 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **HK eIPO WHITE Form** Service Provider through **HK eIPO WHITE Form** website ([www.hkeipo.hk](http://www.hkeipo.hk)) and by **electronic application instructions** given to HKSCC via CCASS for a total of 64,198,000 Hong Kong Offer Shares, a total of 11,985 applications in respect of a total of 32,640,800 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount, based on the maximum offer price of HK\$23.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), of HK\$5 million or less (representing approximately 9.52 times the 3,428,600 Hong Kong Offer Shares initially comprised in pool A), and 44 applications in respect of a total of 31,557,200 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount, based on the maximum offer price of HK\$23.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), of more than HK\$5 million (representing approximately 9.20 times the 3,428,600 Hong Kong Offer Shares initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 22 multiple applications or suspected multiple applications have been identified and rejected. 3 applications have been rejected due to bounced cheques. No applications have been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 3,428,600 Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.



## International Offering

The Offer Shares initially offered under the International Offering have been oversubscribed at the final Offer Price and throughout the Offer Price range as disclosed in the Prospectus. The final number of Offer Shares allocated to 143 placees under the International Offering is 71,818,400 Shares, representing 104.73% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total number of 1 placee, 46 placees, 13 placees, 3 placees and 11 placees have been allotted one board lot Share, two board lots Share, three board lots Share, four board lots Share and five board lots Share, respectively, representing approximately 0.70%, 32.17%, 9.09%, 2.10% and 7.69% of the total number of placees under the International Offering, respectively. These placees have been allotted approximately 0.00032%, 0.03%, 0.013%, 0.0039% and 0.018% of the 61,714,600 Offer Shares initially available under the International Offering, respectively.

Based on the Offer Price of HK\$20.00 per Offer Share and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Shares subscribed	Approximate percentage of the Offer Shares <sup>(1)</sup>	Approximate percentage of the total issued share capital following the completion of the Global Offering <sup>(1)</sup>
Infinite Benefits	3,925,000 <sup>(2)</sup>	5.72%	0.79%
FOTIC	7,587,400 <sup>(3)</sup>	11.06%	1.53%
<b>Total</b>	<b>11,512,400</b>	<b>16.79%</b>	<b>2.31%</b>

(1) Assuming that the Over-allotment Option is not exercised.

(2) An additional 2,500 Offer Shares have been allocated to Infinite Benefits for a final subscription amount of US\$10 million (which equals to approximately HK\$78.5 million based on an exchange rate of US\$1: HK\$7.85) as compared to HK\$78 million as disclosed in the Prospectus.

(3) The number of Shares allocated to FOTIC has been adjusted in accordance with the Cornerstone Investment Agreement entered into by FOTIC to satisfy the requirement pursuant to Rule 8.08(3) of the Listing Rules under which no more than 50% of the Shares in public hands on the Listing Date can be beneficially owned by the three largest public shareholders of the Company.

To the best knowledge of the Directors, each of the Cornerstone Investors and their respective ultimate beneficial owner(s) is/are independent of each other and the Company, and is not a connected person or an existing Shareholder or close associate of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial Shareholder of the Company. The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares. Further, the Cornerstone Investors will be subject to restrictions on disposals of their Offer Shares during the period of six months starting from and inclusive of the Listing Date.

## Placee with consent under Paragraph 5(2) of the Placing Guidelines

Certain Shares were placed to DJM Holding Limited (“DJM”), an existing shareholder of the Company, details of which are set out below:

Existing shareholder	Number of Shares placed	Approximate percentage of the Offer Shares initially available under the Global Offering <sup>(1)</sup>	Approximate percentage of the total issued share capital of the Company immediately following the completion of the Global Offering <sup>(1)</sup>
DJM	3,401,000 <sup>(2)</sup>	4.96%	0.68%

(1) Assuming that the Over-allotment Option is not exercised.

(2) The Offer Shares placed to DJM are not subject to any lock-up covenant.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with Rule 10.04 of the Listing Rules and Paragraph 5(2) of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) for DJM to participate in the International Offering as a placee and for the Company to allocate Offer Shares to DJM in the International Offering. The Shares placed to DJM above are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Together with its existing 4,098,296 Shares, DJM will hold an aggregate of 7,499,296 Shares immediately following the completion of the Global Offering before any exercise of the Over-allotment Option, representing 1.51% of the total issued share capital of the Company.

The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 10,103,800 Shares. The settlement of such over-allocation will be effected through stock borrowing arrangement which may be covered by exercising the Over-Allotment Option, which will be exercisable by the Joint Global Coordinators, or by market purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

### Over-allotment Option

The Company has granted to the International Underwriters the Over-Allotment Option exercisable by the Joint Global Coordinators (on behalf of the International Underwriter) from the date of the International Underwriting Agreement until the 30<sup>th</sup> day after the last day for lodging applications under the Hong Kong Public Offering (Thursday, July 12, 2018) to require the Company to issue up to an aggregate of 10,103,800 additional Shares representing approximately 14.73% of the initial Offer Shares under the Global Offering at the Offer Price to cover over-allocations in the International Offering. The Over-Allotment Option has not yet been exercised. If the Over-Allotment Option is exercised, an announcement will be made.

The International Offering is in compliance with the Placing Guidelines. Save for disclosed above, no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or, persons set out in paragraphs 5(1) and 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (regardless of the exercise of the Over-allotment Option). The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) there will be at least 300 Shareholders and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules and, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

## **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Hong Kong Underwriting Agreement — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **HK eIPO WHITE Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
<b>POOL A</b>			
200	5,071	200 shares	100.00%
400	1,790	200 shares plus 211 out of 1,790 applicants to receive an additional 200 shares	55.89%
600	1,411	200 shares plus 283 out of 1,411 applicants to receive an additional 200 shares	40.02%
800	658	200 shares plus 198 out of 658 applicants to receive an additional 200 shares	32.52%
1,000	605	200 shares plus 242 out of 605 applicants to receive an additional 200 shares	28.00%
1,200	127	200 shares plus 64 out of 127 applicants to receive an additional 200 shares	25.07%
1,400	86	200 shares plus 53 out of 86 applicants to receive an additional 200 shares	23.09%
1,600	69	200 shares plus 49 out of 69 applicants to receive an additional 200 shares	21.38%
1,800	73	200 shares plus 59 out of 73 applicants to receive an additional 200 shares	20.09%
2,000	535	200 shares plus 482 out of 535 applicants to receive an additional 200 shares	19.01%
3,000	202	400 shares plus 6 out of 202 applicants to receive an additional 200 shares	13.53%



<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
4,000	143	400 shares plus 15 out of 143 applicants to receive an additional 200 shares	10.52%
5,000	245	400 shares plus 62 out of 245 applicants to receive an additional 200 shares	9.01%
6,000	98	400 shares plus 35 out of 98 applicants to receive an additional 200 shares	7.86%
7,000	41	400 shares plus 19 out of 41 applicants to receive an additional 200 shares	7.04%
8,000	133	400 shares plus 80 out of 133 applicants to receive an additional 200 shares	6.50%
9,000	24	400 shares plus 17 out of 24 applicants to receive an additional 200 shares	6.02%
10,000	294	400 shares plus 236 out of 294 applicants to receive an additional 200 shares	5.61%
20,000	143	600 shares	3.00%
30,000	53	600 shares plus 32 out of 53 applicants to receive an additional 200 shares	2.40%
40,000	36	800 shares plus 26 out of 36 applicants to receive an additional 200 shares	2.36%
50,000	45	1,000 shares plus 34 out of 45 applicants to receive an additional 200 shares	2.30%
60,000	11	1,200 shares plus 7 out of 11 applicants to receive an additional 200 shares	2.21%
70,000	10	1,400 shares plus 6 out of 10 applicants to receive an additional 200 shares	2.17%
80,000	9	1,600 shares plus 5 out of 9 applicants to receive an additional 200 shares	2.14%
90,000	7	1,800 shares plus 4 out of 7 applicants to receive an additional 200 shares	2.13%
100,000	42	2,000 shares plus 5 out of 42 applicants to receive an additional 200 shares	2.02%
200,000	24	4,000 shares	2.00%
<b>TOTAL:</b>	<b>11,985</b>		
<b>POOL B</b>			
300,000	14	48,000 shares	16.00%
400,000	2	56,000 shares	14.00%
500,000	12	60,000 shares	12.00%
600,000	1	66,000 shares	11.00%
700,000	1	73,600 shares	10.51%
800,000	2	80,000 shares	10.00%
900,000	2	86,800 shares	9.64%
1,000,000	7	93,000 shares	9.30%
2,000,000	1	183,200 shares	9.16%
3,428,600	2	308,600 shares	9.00%
<b>TOTAL:</b>	<b>44</b>		

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering and the number of Hong Kong Public Offer Shares successfully applied for on **WHITE** and **YELLOW** Application Forms, under the **HK eIPO WHITE Form** service and by giving electronic application instructions to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company’s website at [www.vcredit.com](http://www.vcredit.com) and the Hong Kong Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Wednesday, June 20, 2018;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, June 20, 2018 to 12:00 midnight on Tuesday, June 26, 2018;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, June 20, 2018 to Monday, June 25, 2018 on a business day; and
- in the special allocation results booklets which will be available for inspection during opening hours on Wednesday, June 20, 2018 to Friday, June 22, 2018 at all the designated branches of the receiving banks below:

(a) **Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road Hong Kong
	King’s Road Branch	131–133 King’s Road, North Point Hong Kong
	Central District (Wing On House) Branch	71 Des Voeux Road Central Hong Kong
Kowloon	Telford Plaza Branch	Shop Unit, P2–P7, Telford Plaza No. 33 Wai Yip Street Kowloon Bay Kowloon
	Prince Edward Branch	774 Nathan Road Kowloon
	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers 96 Granville Road Tsim Sha Tsui East Kowloon

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
New Territories	City One Sha Tin Branch	Shop Nos.24–25, G/F Fortune City One Plus No. 2 Ngan Shing Street ShaTin New Territories
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue Sheung Shui New Territories

**(b) Standard Chartered Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4–4A, Des Voeux Road Central Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F Lee Wing Building No. 156–162 Hennessy Road Wanchai
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F 617–623 Nathan Road Mongkok
	Lok Fu Shopping Centre Branch	Shop G201, G/F. Lok Fu Shopping Centre
New Territories	Tai Po Branch	G/F Shop No. 2, 23–25 Kwong Fuk Road Tai Po Market, Tai Po

We set out below a summary of allotment results under the International Offering:

- subscription and numbers of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Number of Share held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total	% of total
			as % of International Offering (assuming no exercise of Over-allotment Option)	as % of International Offering (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming no exercise of Over-allotment Option)	as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming no exercise of Over-allotment Option)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	7,587,400	7,587,400	12.29%	10.56%	11.06%	9.64%	1.53%	1.50%
Top 5	34,152,400	34,152,400	55.34%	47.55%	49.81%	43.41%	6.87%	6.73%
Top 10	51,314,400	55,412,696	83.15%	71.45%	74.83%	65.22%	11.14%	10.92%
Top 25	66,283,400	70,381,696	107.40%	92.29%	96.66%	84.25%	14.15%	13.87%

- subscription and numbers of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription	Number of Share held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total	% of total
			as % of International Offering (assuming no exercise of Over-allotment Option)	as % of International Offering (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming no exercise of Over-allotment Option)	as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming no exercise of Over-allotment Option)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	0	84,719,154	0.00%	0.00%	0.00%	0.00%	17.04%	16.70%
Top 5	0	264,987,124 <sup>(1)</sup>	0.00%	0.00%	0.00%	0.00%	53.28%	52.22%
Top 10	0	389,284,237 <sup>(1)</sup>	0.00%	0.00%	0.00%	0.00%	78.28%	76.72%
Top 25	48,503,400	474,505,180 <sup>(1)</sup>	78.59%	67.54%	70.73%	61.65%	95.42%	93.52%

(1) These numbers include 10,103,800 Shares lent by High Loyal Management Limited under the stock borrowing arrangement to cover the over-allocation.