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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

UPDATE ON WINDING UP PETITION

Reference is made to the announcements of Ding He Mining Holdings Limited (the “**Company**”) dated 23 March 2018 and 18 April 2018 (the “**Announcements**”) in relation to, among others, the winding up petition against the Company. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

The Board wishes to update that the Petition has been heard before the High Court at 9:30 a.m. on 20 June 2018. During the hearing, counsel for the Petitioner requested that the hearing of the Petition be adjourned for 8 weeks pending the result of the extraordinary general meeting of the Company to be held on 11 July 2018 (“**Petitioner’s Request**”). The Company raised no objection to the Petitioner’s Request. Counsel for the contributories also had no objection to the Petitioner’s Request.

The Court has therefore adjourned the hearing of the Petition to 9:30 a.m. on 15 August 2018.

Further announcement will be made to update on the progress of the matter as and when appropriate.

By Order of the Board
Ding He Mining Holdings Limited
Liu Qiang
Chairman and Executive Director

Hong Kong, 21 June 2018

As at the date of this announcement, the executive Directors are Mr. Liu Qiang, Ms. Lu Sufang, Mr. Leung Wai Kwan, Mr. Yin Shibo, Mr. Fan Weipeng and Mr. Chen Liang, and the independent non-executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit and Mr. Yuan Guangming.