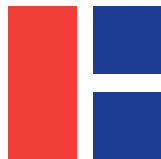


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**ICO GROUP LIMITED**

**揚科集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1460)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of ICO Group Limited (the “**Company**”) dated 20 June 2018 in relation to a discloseable transaction (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board noted that there are some inadvertent typographical errors in the Announcement and would like to clarify as follows:

- (a) the definition of “Target Group” on page 15 should be corrected to and read as “BVICo and HKCo”;
- (b) the statements in Conditions (i), (ii) and (vi) on pages 5 and 6 should have been stated as:
  - “(i) the Purchaser being satisfied with the results of a due diligence review of the Target and the Target Group;
  - (ii) all necessary consents and approvals required to be obtained on the part of the Vendors, the Company, the Purchaser, the Target and each member of the Target Group in respect of the Agreement and the transactions contemplated therein having been obtained;
  - (vi) the Purchaser being satisfied that there has not been any material adverse change (or effect) in respect of the Target and any member of the Target Group since the date of the Agreement; and”

\* For identification purposes only

Except as stated above, all the information in the Announcement remains unchanged.

By Order of the Board

**ICO Group Limited**

**Lee Cheong Yuen**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 21 June 2018

*As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen, and Mr. Pang Yick Him; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Chan Mee Yee, Dr. Cheung Siu Nang Bruce and Ms. Kam Man Yi Margaret.*

*In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange and the website of the Company for at least seven days from the date of its posting.*