倘 閣下為白表eIPO服務供應商,並代表相關申請人申請認購香港發售股份,請使用本申請表格。



XIAOMI CORPORATION

小米集团

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立以不同投票權控制的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering :

2,179,585,000 Offer Shares (comprising 1,434,440,000 New Class B Shares and 745,145,000 Sale Shares, and subject to the Over-allotment Option) 108,980,000 Offer Shares (subject to reallocation)

Number of Hong Kong Offer Shares 2,070,605,000 Offer Shares (comprising 1,325,460,000 New Class B Shares and 745,145,000 Sale Shares, and **Number of International Offer Shares**

subject to reallocation and the Over-allotment Option)
HK\$22.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% Maximum Offer Price :

and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong

Kong dollars subject to refund) US\$0.0000025 per Offer Share Nominal value :

1810 Stock code 全球發售

(2,179,585,000股發售股份(包括1,434,440,000股新B類股份及745,145,000股銷售股份, 全球發售的發售股份數目

視乎超額配股權行使與否而定) 108,980,000股發售股份(可重新分配) 2,070,605,000股發售股份(包括1,325,460,000股 香港發售股份數目

國際發售股份數目

新B類股份及745,145,000股銷售股份,可重新分配及視乎超額配股權行使與否而定)每股發售股份22.00港元,另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足,多繳款項可退還)

面值 每股發售股份0.0000025美元

股份代號

Please read carefully the prospectus of Xiaomi Corporation (the "Company") dated Monday, June 25, 2018 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form Terms used in this Application Form Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

whatsoever for any loss nowsoever arising from or in retaince upon the whole or any part of his Application Form. A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Appendix V — Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United State in the While Original Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part).

securities taws, no public offering of the Offer shares will be made it the United states. This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: Xiaomi Corporation
The Joint Sponsors
The Joint Representatives
The Hong Kong Underwriters

2

We, on behalf of the

derlying applicants, offer to purchase

在填寫本申請表格前,請細閱小米集团(「本公司」)日期為2018年6月25日(星期一)的招股章程[「招 股章程」),尤其是招股章程如何申請香港發售股份」一節,及本申請表格背面的指引。除非另有界 定,否則本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司,香港聯合交易所有限公司(「**醫交所**」)及香港中央結算有限公司(「**香港** 結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就 因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同**白色及黃色**申請表格、招股章程及招股章程[附錄五 — 送呈香港公司註冊處處長及 備查文件]一節所列的其他文件,已遵照香港法例第33章公司(清盤及雜項條文)條例第342C條的規定 送呈香港公司註冊處處長登記。證券及期貨事務監察委員會([**證監會**])及香港公司註冊處處長對任 何該等文件的內容儀不負責。

關下謹請留意「個人資料收集聲明」一段,當中載有本公司及香港證券登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及常規。

本申請表格或招股章程所載者並非出售或招攬購買的要約屬違法的司法權區內,概不得出售任何發售股份。本申請直接或間接源發,而此項申請亦並非在美國出售股份的變法或美國任何州證券法發記,且不得在美國境內發售、出長國州證券法獲豁免登記規定或並非受該等登記規定規模的公開發售。

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditional and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association; enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Joint Representatives, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, and/or their respective advisers and agents in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application:
- authorize the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/e-Refund payment instructions (where applicable) and/or any refund cheque(s) (their applicable) ordinary post at that underlying applicant's own risk to the address stated on this Application Form accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application paccount where the applicants had paid the application monies from a single bank account.

- request that any e-Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account.

 request that any refund cheque(s) be made payable to the underlying applicaut(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form, the designated White Form eIPO website at www.eipo.com.hk, and in the Prospectus;

 confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated White Form eIPO website at www.eipo.com.hk and in the Prospectus and agrees to be bound by them;

 represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is fare applying, is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any applicant(s) and any persons for whose benefit the underlying applicant(s) is fare applying is fare outside the United States when completing and submitting the application and is fare a person described in paragraph (h)(3) of Rule 902 of Regulation 5) and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is fare applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) the allocation of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application, is made would not require the Company, the Joint Representatives, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, a
- agree that this application, any acceptance of it and the construed in accordance with the laws of Hong Kong; and ance of it and the resulting contract, will be governed by and

Total number of Shares

吾等確認,吾等已由遵守能了公開發它指別及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發序提供白表eIPO服務有關的所有適用法例及規例(法定或其他);及(i)細閱招股章程及本申請表格所載實條款及條件及申請于續,並同意受其約束。為代表與本申請有關的每一相關申請人作出申請、吾等;

- 按照招股章程及本申請**表格的**條款及條件目的香港發售股份; 並在組織章程大綱及細則的規限下,申請以下數
- · 款 包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%
- 哪又勿又勿复了, 確認相關申請人已承諾及同意接納被等根據本申請所申請的香港發售股份,或彼等根據本申 讀實分配的任何較少數目香港發售股份;
- 及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意 或收取或獲配售或分配(包括有條件及/或暫定),並將不會申請或認購或表示有意認購 發售股份,亦不會以其他方式參與國際發售;
- 可及聯席代表、聯席全球協調人、聯席保邁人、聯席壓簿管理人、聯席牽頭經辦 及/或彼等各自顧問及代理將依賴此等聲明及陳述決定是否就是項申請配發任何
- **授權** 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申讀人的香港發售股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及稅股章程所就稅股章程所就稅程序按本申請表格上所示地址以普通郵繳方式寄發任何股票及/或電子退款指示(如適用)及/或任何退款支票(如適用),郵誤風險概由該相關申請人承擔;
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為拾頭人,並根據本申請表格、白表elPO指定網站(www.eipo.com.hk)及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險概由相關申請人承擔;
- 確認各相關申請人已細閱本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所載的條款及條件及申請手續,並同意受其約束;
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份及相關申請人及相關申請人為其利益提出申請的人士在填寫及提交申請時身處美國強外及屬S規例第902條第(h)(3)數所述的人土且相關申請人及相關申請人為其利益提出申請的人士會於離岸交易(定義是S規例)中認購香港簽售股份:及(b) 貴公司、聯席代表、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席香港簽與股份:及(b) 貴公司、聯席代表、聯席全球協調人、聯席保護人、聯席賬簿管理人、聯席查頭經辦人、包銷商及被等各自董事、高級職員人等終人、代理、顧問及任何其他參與各方步須因提出本申請的人士或為其利益提出本申請的人土發配發或申請香港發售股份面須遵守香港以外任何地區的法律或法規的任何規定(不論是否且注述效力)。 是否具法律效力);
- 同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例管轄及按其詮釋;及

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only

CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

	音等(代表相關 申請人)提出認購		(柴)。	
3	A total of 隨附合共	cheque(s) 張支票	Cheque number(s) 支票編號	
		 1		

are enclosed for a total sum of 總金額為	HK\$ 港元				
Please use BLOCK letters 請用正權填寫					
Name of White Form eIPO Service Provider 白表 eIPO 服務供應商名稱					

Name of White Form eIPO Service Provider 白表 eIPO 服務供應商名稱						
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼					
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼				
Address 地址:	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交					
	Broker No. 經紀號碼					
	Broker's Chop 經紀印章					

For bank use 此欄供銀行填寫

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售一白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘 閣下為白表eIPO服務供應商,並代表相關申請人申請認購香港發售股份,請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED XIAOMI CORPORATION PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, Hong Kong identity card number and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Apresults of allocation of the Hong Kong Offer Shares; procedures set out in this Application Form and the Prospectus and announcing
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees:
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchain information;
- establishing benefit entitlements of holders of securities of the Company, such issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press
- disclosing relevant information to facilitate claims on entit
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses; the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as
- required by laws, rules or regulations; and any other persons or institutions with which the holders of securities have or propose to have dealings,
- such as their bankers, solicitors, accountants or stockbrokers, etc.

Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access and correction of personal data The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the

Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the By signing an Application Form, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份, 閣下必須為名列於證監會公佈的白表eIPO服務供應 商名單內可以就香港公開發售提供白表eIPO服務的供應商

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代相關申請人作出申請的申請資料,必須載於連同本申請表格一併遞交的唯讀光碟格式的 ·個資料檔案內。

在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼;及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申請表格連同載有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 小米集团公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請將不獲受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相同。倘出現差異,本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、香港身份證號碼及地址。 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章

閣下亦必須填寫

1996年12月20日在香港生效。此份個 香港法例第486章個人資料(私隱)條例(「條例」)中的主要條 券登記處有關個人資料及條例的政策 人資料收集聲明是向股份申請人及持有人説明本公司及香

收集 閣下個人資料的原因

收集 閣下個人質科印亦四 證券申請人或登記持有人以本身名義申請證券或 證券申請人或登記持有人以本身名義申請證券或 記述 讓或受讓 #其最新的 證券時或 你正確個人資 券登記處的服

若未能提供所需資料,可能 券登記處無法進行過戶或以 的香港發售股份及/或客發 閣下的證券申 或過戶 供服務,亦可能妨礙或 或發送電子退款指示, 5談登記或 文或寄發 閣下應得的退款支

料如**介**任何錯誤,必須即時知會本公司及香港證券登記處。 證券申請人及持有人

用途

的個人資料可作以下用途 證券申請人及持有 及以任何方式使用、持有及/或保存:

- 核實是否符合本申請表格及招股章程載列條款及 申請手續以及公佈
- 保遵守香港及其他地區的所有適用法例及法規;
- 特有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 本公司證券持有人名册;
- 核實或協助核實簽名、核實或交換任何其他資料;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 派發本公司及其附屬公司的通訊;
- 編製統計數據及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公佈或其他方式披露成功申請人士的身份; 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或致使本公司及香港證券登記處能夠履行彼 等對證券持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

轉交個人資料

本公司及香港證券登記處將會對所持有有關證券申請人及持有人的個人資料保密,但本公司及 香港證券登記處可能會就上延用途或上延任何用途作出彼等認為必要的查詢以確認個人資料的 準確性,尤其可能會向下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人的個 人資料(不論在香港境內或境外)

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外證券登記總處;
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
 - 向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或 其他服務的代理、承辦商或第三方服務供應商;
- 職交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另行規定者;及
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構,例如彼等的銀行、律

4 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。 毋需保留的個人資料將會根據條例銷毀或處理。

查閲及更正個人資料

登記處的私隱事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

會計師或股票經紀等

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving banks by Thursday, June 28, 2018 at 4:00 Bank of China (Hong Kong) Limited

30/F, Bank of China Centre. 11 Hoi Fai Road, West Kowloon Room 1503, Wing Lung Bank Centre 636 Nathan Road

Standard Chartered Bank (Hong Kong) Limited 15/F, Standard Chartered Tower. 388 Kwun Tong Road.

Hang Seng Bank Limited 5/F, Hang Seng 113 113 Argyle Street, Mongkok, Hong Kong

Kwun Tong, Hong Kong

搋交本申請表格

已填妥的本申請表格,連同相關支票及載有相關唯讀光碟的密封信封,必須於2018年6月28日(星期 四)下午四時正之前,送達下列收款銀行

中國銀行(香港)有限公司

西九龍 海輝道11號

永隆銀行有限公司 彌敦道636號

永隆銀行中心1503室 渣打銀行(香港)有限公司 香港觀塘 觀塘道388號

渣打中心15樓 恒生銀行有限公司

旺角亞皆老街113號 恒生113五樓