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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

WINDING UP PETITION AGAINST THE COMPANY

Reference is made to the announcement of Ding He Mining Holdings Limited (the “**Company**”) dated 19 April 2018 (the “**Announcement**”) in relation to, among others, the Statutory Demand II under section 178(1)(A) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32, Laws of Hong Kong) was served on the Company by the Creditor II on 19 April 2018. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

WINDING UP PETITION

On 27 June 2018, the Company received a petition (the “**Petition**”) issued in the Court of First Instance of High Court of Hong Kong (the “**High Court**”) by CL Asset Management Limited, being the Creditor II (the “**Petitioner**”) against the Company that the Company may be wound up by the High Court on the ground that the Company is deemed to be insolvent and unable to pay its debts. The Petition will be heard before the High Court at 9:30 a.m. on 29 August 2018.

The Petition was filed against the Company for refusing to pay or satisfy the Debt II in the sum of HK\$10,293,333.33 or any part thereof or to make any offer to the Petitioner to secure or compound the same after 3 weeks repayment period expired since service of the Statutory Demand II.

The Company will seek legal advice on the matter, further announcement will be made as and when appropriate.

By Order of the Board
Ding He Mining Holdings Limited
Liu Qiang
Chairman and Executive Director

Hong Kong, 27 June 2018

As at the date of this announcement, the executive Directors are Mr. Liu Qiang, Ms. Lu Sufang, Mr. Leung Wai Kwan, Mr. Yin Shibo, Mr. Fan Weipeng and Mr. Chen Liang, and the independent non-executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit and Mr. Yuan Guangming.