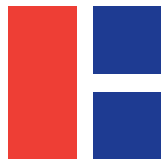


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ICO GROUP LIMITED

揚科集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1460)

COMPLETION OF DISCLOSEABLE TRANSACTION INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcements of ICO Group Limited (the “**Company**”) dated 20 June 2018 and 21 June 2018 in relation to the Acquisition (the “**Announcements**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all Conditions set out in the Agreement have been fulfilled and the Completion took place on 28 June 2018.

A total of 172,811,060 Consideration Shares will be allotted and issued on or before 6 July 2018 in accordance with the terms and conditions of the Agreement. The Consideration Shares will be allotted and issued pursuant to the General Mandate.

The Company will make further announcement to update its Shareholders and investors upon issue of the Consideration Shares as and when appropriate.

By order of the Board

ICO Group Limited

Lee Cheong Yuen

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 28 June 2018

As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen and Mr. Pang Yick Him; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Chan Mee Yee, Dr. Cheung Siu Nang Bruce and Ms. Kam Man Yi Margaret.

* For identification purposes only