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Zhenro Properties Group Limited
正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(the “Company”, Stock Code: 6158)

US\$250,000,000 10.5% SENIOR NOTES DUE 2020
(the “Notes”, Stock Code: 5124)

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 21 June 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 29 June 2018.

By order of the Board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman

Hong Kong, 28 June 2018

As at the date of this notice, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Lin Zhaoyang and Mr. Wang Benlong, the non-executive directors of the Company are Mr. Ou Guoqiang and Mr. Ou Guowei, and the independent non-executive directors of the Company are Mr. Loke Yu (alias Loke Hoi Lam), Mr. Shen Guoquan and Mr. Wang Chuanxu.