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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **HORSE GALLOP FINANCE LIMITED**

*(a company incorporated with the British Virgin Islands)*

(the “**Issuer**”)

**U.S.\$700,000,000 Floating Rate Guaranteed Notes due 2021 (the “Notes”)**  
**(Stock Code: 5123)**

**issued under the US\$2,000,000,000 Guaranteed Medium Term Note Programme**  
**(the “Programme”)**

**Unconditionally and Irrevocably Guaranteed by**

**ICBC**  **工银国际**

**ICBC INTERNATIONAL HOLDINGS LIMITED**

*(incorporated in Hong Kong)*

*Arrangers*

**ICBC International**

**ICBC (Asia)**

*Joint Lead Managers*

| <b>ICBC International</b>   | <b>ICBC (Asia)</b>   | <b>ICBC Singapore</b>                                 |
|---|--|---|
| <b>ABC International</b>  | <b>Agricultural Bank of<br/>China Limited<br/>Hong Kong Branch</b> | <b>ANZ</b>  |
| <b>Bank of Communications</b>                                       | <b>BOSC International</b>  | <b>China Construction Bank<br/>(Asia)</b>             |
| <b>China Minsheng<br/>Banking Corp., Ltd.,<br/>Hong Kong Branch</b> | <b>DBS Bank Ltd.</b>   | <b>HSBC</b>   |
| <b>Mizuho Securities</b>  | <b>Shanghai Pudong Development Bank<br/>Hong Kong Branch</b>       | <b>China Everbright Bank<br/>Hong Kong Branch</b>     |
|   |  | <b>Industrial Bank Co., Ltd.<br/>Hong Kong Branch</b> |
|   |  | <b>Standard Chartered Bank</b>                        |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 18 May 2018 and the Pricing Supplement dated 21 June 2018. The listing of, and dealing in, the Notes is expected to become effective on 29 June 2018.

Hong Kong  
28 June 2018

*As at the date of this announcement, the directors of Horse Gallop Finance Limited are: Leung Lai Wan and Man Ha Leung.*

*As at the date of this announcement, the directors of ICBC International Holdings Limited are: Cong Lin, Chang Zhenwang, Lan Li, An Liyan, Wang Yixin and Gao Dong.*