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CW GROUP HOLDINGS LIMITED

創達科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1322)

**INSIDE INFORMATION
UPDATES ON THE
SERIES 001 S\$75,000,000 7.00 PER CENT. NOTES DUE 2018
(ISIN NO. SG6YB8000005)
ISSUED BY CW ADVANCED TECHNOLOGIES PTE. LTD.
AND GUARANTEED BY
THE COMPANY PURSUANT TO
THE S\$500,000,000 MULTI-CURRENCY DEBT ISSUANCE
PROGRAMME ESTABLISHED BY THE COMPANY,
CW ADVANCED TECHNOLOGIES LIMITED
AND CW ADVANCED TECHNOLOGIES PTE. LTD.**

This announcement is made by CW Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 21 June 2018, 22 June 2018 and 26 June 2018 (the “**Announcements**”). Capitalised terms used in this announcement, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

UPDATES ON THE OUTSTANDING SERIES 1 NOTES AND INFORMAL MEETINGS WITH HOLDERS OF THE OUTSTANDING SERIES 1 NOTES

As set out in the Announcements, the Outstanding Series 1 Notes were due to be redeemed in full on 25 June 2018 but CWATPL was unable to do so. In addition, CWATPL did not make the interest payment due on 25 June 2018, and no payment was made by 28 June 2018 (the last day of the grace period). Such failure to pay constitutes an additional event of default under the Outstanding Series 1 Notes.

The Company wishes to announce that it is arranging a series of informal meetings (the “**Informal Meetings**”) in Singapore with holders of the Outstanding Series 1 Notes (the “**Series 1 Noteholders**”). The first Informal Meeting with the Series 1 Noteholders (the “**First Informal Meeting**”) is scheduled for Monday, 16 July 2018, 7:00 p.m. to 8:30 p.m..

The agenda of the First Informal Meeting is as follows:

- To provide the Series 1 Noteholders with an overview of the Group's business and financial position;
- To provide the Series 1 Noteholders with a status update on the Group's Financing Exercises; and
- To engage in a discussion with the Series 1 Noteholders regarding the implications of the above on the Series 1 Notes.

The First Informal Meeting will be facilitated and moderated by the Securities Investors Association (Singapore).

To facilitate an open discussion with Series 1 Noteholders, only Series 1 Noteholders, their proxy or their representatives will be permitted to attend the First Informal Meeting. Professional advisers such as accountants, stockbrokers, lawyers and other agents will not be permitted. Proof of holdings or letter of verification of the Series 1 Notes is required in order to gain entry to the First Informal Meeting.

For more information on the First Informal Meeting, please refer to CWATPL's announcement dated 28 June 2018 published on the website of the Singapore Exchange Securities Trading Limited.

The Company will make further announcement(s) in accordance with the Listing Rules as and when necessary in relation to any material development regarding the matters disclosed in this announcement.

Shareholders, Series 1 Noteholders and potential investors of the securities issued or guaranteed by the Company or any of the other Applicants (including the Outstanding Series 1 Notes) should exercise caution when dealing in such securities (including the Outstanding Series 1 Notes). Shareholders, Series 1 Noteholders and potential investors should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing in such securities (including the Outstanding Series 1 Notes).

By Order of the Board
CW Group Holdings Limited
Wong Koon Lup
Chairman and Chief Executive Officer

Hong Kong, 28 June 2018

As at the date of this announcement, the executive Directors are Mr. WONG Koon Lup, Mr. WONG Mun Sum and Mr. LEE Tiang Soon; the non-executive Director is Mr. Zhang Bing Cheng and the independent non-executive Directors are Mr. KUAN Cheng Tuck, Mr. ONG Su Aun, Jeffrey (alias Mr. WANG Ci'An, Jeffrey) and Mr. LIU Ji.