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CW GROUP HOLDINGS LIMITED

創達科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1322)

**OVERSEAS REGULATORY ANNOUNCEMENT
IN RESPECT OF**

**UPDATE ON THE SERIES 001 S\$75,000,000 7.00 PER CENT. NOTES
DUE 2018 (ISIN NO. SG6YB8000005) ISSUED BY CW ADVANCED
TECHNOLOGIES PTE. LTD. AND GUARANTEED BY CW GROUP
HOLDINGS LIMITED PURSUANT TO THE S\$500,000,000
MULTI-CURRENCY DEBT ISSUANCE PROGRAMME ESTABLISHED BY
CW GROUP HOLDINGS LIMITED,
CW ADVANCED TECHNOLOGIES LIMITED AND
CW ADVANCED TECHNOLOGIES PTE. LTD.**

This announcement is published pursuant to Rule 13.10B of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As CW Advanced Technologies Pte. Ltd., a subsidiary of CW Group Holdings Limited, has published an announcement “Update on the series 001 S\$75,000,000 7.00 per cent. notes due 2018 (ISIN No. SG6YB8000005) issued by CW Advanced Technologies Pte. Ltd. and guaranteed by CW Group Holdings Limited pursuant to the S\$500,000,000 multi-currenty debt issuance programme established by CW Group Holdings Limited, CW Advanced Technologies Limited and CW Advanced Technologies Pte. Ltd.” on the website of the Singapore Exchange Securities Trading Limited, the full text of such announcement is set out below for information purpose.

By Order of the Board
CW Group Holdings Limited
Wong Koon Lup
Chairman and Chief Executive Officer

Hong Kong, 28 June 2018

As at the date of this announcement, the executive Directors are Mr. WONG Koon Lup, Mr. WONG Mun Sum and Mr. LEE Tiang Soon; the non-executive Director is Mr. Zhang Bing Cheng and the independent non-executive Directors are Mr. KUAN Cheng Tuck, Mr. ONG Su Aun, Jeffrey (alias Mr. WANG Ci’An, Jeffrey) and Mr. LIU Ji.



CW ADVANCED TECHNOLOGIES PTE. LTD.

(Incorporated in the Republic of Singapore on 27 February 2003)
(UEN/Company Registration No. 200301746D)

**UPDATE ON THE
SERIES 001 S\$75,000,000 7.00 PER CENT. NOTES DUE 2018 (ISIN NO. SG6YB8000005)
ISSUED BY CW ADVANCED TECHNOLOGIES PTE. LTD.
AND GUARANTEED BY CW GROUP HOLDINGS LIMITED PURSUANT TO THE
S\$500,000,000 MULTI-CURRENCY DEBT ISSUANCE PROGRAMME
ESTABLISHED BY THE CW GROUP HOLDINGS LIMITED, CW ADVANCED
TECHNOLOGIES LIMITED
AND CW ADVANCED TECHNOLOGIES PTE. LTD.**

Reference is made to the announcements of CW Group Holdings Limited dated 21 June 2018, 22 June 2018 and 26 June 2018 (the “**Announcements**”). Capitalised terms used in this announcement, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

INFORMAL MEETINGS WITH HOLDERS OF THE OUTSTANDING SERIES 1 NOTES

As set out in the Announcements, the Outstanding Series 1 Notes were due to be redeemed in full on 25 June 2018 but CW Advanced Technologies Pte. Ltd. (the “**Issuer**”) was unable to do so. In addition, the Issuer did not make the interest payment due on 25 June 2018, nor does the Issuer expect that it will be in a position to do so by 28 June 2018 (the last day of the grace period), and any such failure to do so by 28 June 2018 would (after 28 June 2018) constitute an additional event of default under the Outstanding Series 1 Notes.

The Company wishes to announce that it is arranging a series of informal meetings (the “**Informal Meetings**”) in Singapore with holders of the Outstanding Series 1 Notes (the “**Series 1 Noteholders**”). The first Informal Meeting with the Series 1 Noteholders (the “**First Informal Meeting**”) is scheduled for **Monday, 16 July 2018, 7:00 p.m. to 8:30 p.m. (registration commences at 6.30 p.m.)**.

The agenda of the First Informal Meeting is as follows:

- To provide the Series 1 Noteholders with an overview of the Group’s business and financial position;
- To provide the Series 1 Noteholders with a status update on the Group’s Financing Exercises, as referred to in the Company’s announcement dated 21 June 2018; and
- To engage in a discussion with the Series 1 Noteholders regarding the implications of the above on the Series 1 Notes.

The First Informal Meeting will be facilitated and moderated by the Securities Investors Association (Singapore) (“SIAS”).

Please note that:

- the First Informal Meeting is not intended to and do not amount to meetings under or in connection with the Trust Deed relating to the Outstanding Series 1 Notes;
- the First Informal Meeting has been called solely for the dissemination of information and no decisions or voting will be made at the First Informal Meeting;
- the First Informal Meeting is private and confidential and will be held on an entirely without prejudice basis; and
- in addition to the Series 1 Noteholders on the records of The Central Depository (Pte) Limited who presently are recognised as Series 1 Noteholders under the terms of the Trust Deed and the Outstanding Series 1 Notes, there may be persons holding the underlying beneficial interest who may also attend the First Informal Meeting, and the reason why these persons have been allowed to attend is not in recognition of their status as Series 1 Noteholders but solely as a practical measure to facilitate the dissemination of information to such persons whom nominee Series 1 Noteholders having rights may take instructions from.

All Series 1 Noteholders are encouraged to attend. A Series 1 Noteholder who is an individual may attend in person or appoint one (1) proxy to attend on his behalf. A Series 1 Noteholder who is a corporation may appoint one (1) representative to attend on its behalf. To facilitate an open discussion with Series 1 Noteholders, only Series 1 Noteholders will be permitted to attend the First Informal Meeting and professional advisers such as accountants, stockbrokers, lawyers and other agents will not be permitted.

A Series 1 Noteholder who holds its Outstanding Series 1 Notes through nominees (including, if such Series 1 Noteholder is a corporation, its appointed representative) must present its proof of holdings or letter of verification in order to gain entry to the First Informal Meeting.

A representative of a Series 1 Noteholder who is a corporation must present an authorisation letter issued and endorsed by such corporation in order to gain entry to the First Informal Meeting.

For the avoidance of doubt, nominee bank representatives whose clients are currently holding the Outstanding Series 1 Notes will be permitted entry as proxy, subject to presentation of their clients' proof of holdings.

Series 1 Noteholders or their proxy who wish to attend the First Informal Meeting are requested to RSVP by contacting SIAS at admin@sias.org.sg or +65 6227 2683 with their full name, NRIC/passport number, the aggregate value of the relevant Outstanding Series 1 Notes held (if through a nominee, please identify such nominee), and contact particulars, by **5:00 p.m. on 12 July 2018**. A Series 1 Noteholder who is a corporation should provide, additionally, the same information in respect of the representative appointed to attend on its behalf. SIAS will then provide these Series 1 Noteholders with the details as to the location of the First Informal Meeting. Any Series 1 Noteholders who have any questions or require further assistance with respect to the First Informal Meeting should contact SIAS at admin@sias.org.sg or +65 6227 2683.

By contacting SIAS and providing such details, such Series 1 Noteholder represents, warrants and agrees that any personal data of any individual provided by such Series 1 Noteholder has been obtained with

such individual's consent and such individual has consented to the collection, use and disclosure of his/her personal data by SIAS (and any of its officers), including disclosure to the Issuer, the Company, and/or the collection, use and disclosure of his/her personal data by the Issuer or the Company (and any of its respective officers and advisors) as required in connection with the proposed (and any additional) meetings of Series 1 Noteholders (whether formal or informal), in accordance with the terms of any notice of meetings and the provisions of the Singapore Personal Data Protection Act 2012 (No. 26 of 2012) ("PDPA"). Any consent given in relation to personal data shall survive death, incapacity, bankruptcy or insolvency of the Series 1 Noteholder or the individual whose personal data was provided. For the purposes of this paragraph, "personal data" has the meaning ascribed to it in the PDPA.

The Company will make further announcement(s) as and when necessary in relation to any material development regarding the matters disclosed in this announcement.

Shareholders, Series 1 Noteholders and potential investors of the securities issued or guaranteed by the Company or any of the other Applicants (including the Outstanding Series 1 Notes) should exercise caution when dealing in such securities (including the Outstanding Series 1 Notes). Shareholders, Series 1 Noteholders and potential investors should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing in such securities (including the Outstanding Series 1 Notes).

BY ORDER OF THE BOARD
CW ADVANCED TECHNOLOGIES PTE. LTD.
Lee Tiang Soon
Director

Singapore, 28 June 2018