

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	30/6/20	18	
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer	Bel Global Resor	urces Holding	gs Limited
Date Submitted	29/6/2018		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 761 Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : N/A Descri	ption:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Desc	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share
Stock code : N/A Desc	No. of other	Par value (State	Authorised share capital

#### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	3,625,867,366			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,625,867,366			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto as at close of the month issuable Granted Exercised Cancelled thereto Lapsed 1. N/A shares (*Note 1*) shares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
	,	Tota	(Prefer	nary shares) <u>0</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertib	le into Shares of th	e Issuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche 1 Convertible	<u></u>					
Bonds	<u></u>					
	HKD	128,651,000	0	128,651,000	0	214,418,333
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	Ordinary 0.6					
EGM approval date (if applicable) (dd/mm/yyyy))  2. Tranche 2 Convertible Bonds	( 7/1 / 2008	3)				
Donus	HKD	28,750,000	0	28,750,000	0	47,916,666
Stock code (if listed)			-			
Class of shares	0. 11					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary 0.6					
EGM approval date	0.0					
(if applicable) (dd/mm/yyyy)	(7 / 1 / 2008	)				
3. N/A		<del></del>				
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		<del> </del>	Total C. (Ordi	inary shares)	N/A	
				rence shares)	N/A	-
				(Other class)		-
				· /		_

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy),	issuer issued during the month pursuant	issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A	thereto	us at crose of the month
1. 11/11		
-		
shares (Note 1)		
		-
2. N/A		
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	Ordinary share		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					IV/A	IV/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			•		N/A	<u>N/A</u>

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1412	1412
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	-			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(30, 111111 ) ) ) )			N/A	N/A

			For Main	Board ar	nd GEM list	ted issuers
	Type of Issue			share issu the p	o. of new es of issuer ed during e month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pc 01 1554c			•	ilereto .	month
		Class of shares issuab (Note 1)	ole	<u> </u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				_	N/A	<u>N/A</u>
		Class of shares issuab (Note 1)	le	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	) _	N/A	N/A
		Total E.	(Ordinary s Preference s (Other	hares)	N/A N/A N/A	
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1)	1	N/A
				(2)	1	N/A
T	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of	A to E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			<u></u>	N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Outstanding amounts of Tranche 1 Convertible Bonds and Tranche 2 Convertible Bonds are adjusted according
to Judgment made by the High Court of the Hong Kong Special Administrative Region on HCCL 8/2014 dated
25 April 2017, Deed of Settlement entered into by the Company dated 24 November 2017 and Supplemental
Deed of Settlement entered into by the Company dated 16 March 2018.
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Submitted by: Li Wing Tak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.