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CW GROUP HOLDINGS LIMITED

創達科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1322)

**OVERSEAS REGULATORY ANNOUNCEMENT
IN RESPECT OF**

**NON PAYMENT OF INTEREST FOR THE SERIES 001 S\$75,000,000
7.00 PER CENT. NOTES DUE 2018 (ISIN NO. SG6YB8000005)
ISSUED BY CW ADVANCED TECHNOLOGIES PTE. LTD.
AND GUARANTEED BY CW GROUP HOLDINGS LIMITED
PURSUANT TO THE S\$500,000,000 MULTI-CURRENCY DEBT ISSUANCE
PROGRAMME ESTABLISHED BY CW GROUP HOLDINGS LIMITED,
CW ADVANCED TECHNOLOGIES LIMITED AND
CW ADVANCED TECHNOLOGIES PTE. LTD.**

This announcement is published pursuant to Rule 13.10B of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As CW Advanced Technologies Pte. Ltd., a subsidiary of CW Group Holdings Limited, has published an announcement “Non payment of interest for the series 001 S\$75,000,000 7.00 per cent. notes due 2018 (ISIN No. SG6YB8000005) issued by CW Advanced Technologies Pte. Ltd. and guaranteed by CW Group Holdings Limited pursuant to the S\$500,000,000 multi-currency debt issuance programme established by CW Group Holdings Limited, CW Advanced Technologies Limited and CW Advanced Technologies Pte. Ltd.” on the website of the Singapore Exchange Securities Trading Limited, the full text of such announcement is set out below for information purpose.

By Order of the Board
CW Group Holdings Limited
Wong Koon Lup
Chairman and Chief Executive Officer

Hong Kong, 29 June 2018

As at the date of this announcement, the executive Directors are Mr. WONG Koon Lup, Mr. WONG Mun Sum and Mr. LEE Tiang Soon; the non-executive Director is Mr. Zhang Bing Cheng and the independent non-executive Directors are Mr. KUAN Cheng Tuck, Mr. ONG Su Aun, Jeffrey (alias Mr. WANG Ci'An, Jeffrey) and Mr. LIU Ji.



CW ADVANCED TECHNOLOGIES PTE. LTD.

(Incorporated in the Republic of Singapore on 27 February 2003)
(UEN/Company Registration No. 200301746D)

NON PAYMENT OF INTEREST FOR THE SERIES 001 S\$75,000,000 7.00 PER CENT. NOTES DUE 2018 (ISIN NO. SG6YB8000005) ISSUED BY CW ADVANCED TECHNOLOGIES PTE. LTD. AND GUARANTEED BY CW GROUP HOLDINGS LIMITED PURSUANT TO THE S\$500,000,000 MULTI-CURRENCY DEBT ISSUANCE PROGRAMME ESTABLISHED BY THE CW GROUP HOLDINGS LIMITED, CW ADVANCED TECHNOLOGIES LIMITED AND CW ADVANCED TECHNOLOGIES PTE. LTD.

NON PAYMENT OF INTEREST

Reference is made to the announcements of the Company dated 21 June 2018, 22 June 2018 and 28 June 2018 (the “**Announcements**”). Capitalised terms used in this announcement, unless otherwise defined, shall have the same meanings as those defined in the Announcement.

As set out in the Announcements, the interest payment for the Outstanding Series 1 Notes was due on 25 June 2018. The Issuer wishes to announce that it has not made payment of the interest as of 28 June 2018 (the last day of the grace period) and such a failure to do so constitutes an additional event of default under the Outstanding Series 1 Notes.

The Company will make further announcement(s) as and when necessary in relation to any material development regarding the matters disclosed in this announcement.

Shareholders, Series 1 Noteholders and potential investors of the securities issued or guaranteed by the Company or any of the other Applicants (including the Outstanding Series 1 Notes) should exercise caution when dealing in such securities (including the Outstanding Series 1 Notes). Shareholders, Series 1 Noteholders and potential investors should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing in such securities (including the Outstanding Series 1 Notes).

BY ORDER OF THE BOARD
CW ADVANCED TECHNOLOGIES PTE. LTD.
Lee Tiang Soon
Director

Singapore, 29 June 2018