

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2018					
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	China He	ngshi Foundation C 18	ompany Limito	ed		
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : 01197	Descrip	tion:	Ordinary	shares		
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of precedir	ng month	2,000,000,000	0.001	2,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the mon	th _	2,000,000,000	0.001	2,000,000.00		
(2) Stock code : N/A	Descrip	otion:	N/A	1		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares					
Stock code: N/A De	escription :	ption: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth				
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A De	escription :	N/A	Α		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth				
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at	the end of the month				

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 17/11						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- 			
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
Class of shares			- _			
EGM approval date (if applicable) (dd/mm/yyyy))	_			
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /					
		Tota	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		•	ary shares) ce shares) ther class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
		-
2. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
(/ /)	-	
shares (Note 1)		
Trial D. (Online and Lance)	NT/A	
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	<u>-</u>
(Other class)	IN/A	-

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares issuable (Note 1)	i 			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares	;			
			Ctata	issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	i			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			01-1-	issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiffi/yyyy)	(, ,	,	N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(/ /	,	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /	١		
				(dd/mm/yyyy)	(/ /	,	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44/11111/9999)	(' '	,	N/A	N/A

Type of Issue)							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sha	res					
			issuable (Note 1)	_					
9. Capital reorganisation	on		Issue and allotment date : (dd/mm/yyyy)		(/	/)		
			EGM approval date (dd/mm/yyyy)):	(/	/)	N/A	N/A
10. Other		State	Class of sha issuable (Note 1)	res _					
(Please spe	cify) At price :	currency	Issue and allotment date : (dd/mm/yyyy)		(/	/)		
			EGM approval date (dd/mm/yyyy)) :	(/	/)	N/A	N/A
			To	tal E	<u>.</u>		dinar		
			(P	refe		ce s	hares hares class	N/A	- - -
Total increase	(decrease) in	ordinary shares duri	ng the month (i.e. To	tal o	f A	to E): ([^]	1)	N/A
							(2	2)	N/A
Total increase	(decrease) in [preference shares d	uring the month (i.e.	Tota	ıl of	A to	E):		N/A
E):			res during the month						N/A
(These figures Capital").)	should be the s	same as the relevan	t figures under II abo	ove ("Мс	ven	nents	in Issued Si	hare

Remarks (if any):
Submitted by:
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.