日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Real Gold Mining Limited
Date Submitted	03/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>246</u> Descript	lion :		
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	1,000,000,000	1.00	1,000,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	1.00	1,000,000,000
(2) Stock code : <u>N/A</u> Descript	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding m	nonth			
Increase/(decrease)					
Balance at close of th	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD) :

1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	908,786,213	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A		
Balance at close of the month	908,786,213	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme		lion Schemes of				
including EGM	ſ	Movement durin	g the month			No. of new shares
approval date			•		No. of new shares	of issuer which may
(dd/mm/yyyy) and class of shares					of issuer issued during the month	be issued pursuant thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
1.					•	
(/ /)						
shares						N/A
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares						N/A
(Note 1)						
<u>3.</u>						
						N/A
shares (Note 1)		·				
		Total	A. (Ordina	rv shares)	N/A	
		TOLAT		ce shares)		
			•	her class)	N/A N/A	
Total funds raised d	uring the mo	nth from eversis	-	101 01033)		
of options (State cu				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
						N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /)						N/A
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	, , , , ,					
(dd/mm/yyyy) 3.	(/ /)				
0.						
		<u> </u>				N/A
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
						N/A
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		TOTALE	· ·	ice shares)		-
				ther class)		-
			•	· _		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
						N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Ctack and (if listed)						N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
4.	(' ')					
	_					
						N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
((, ,)		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			•	ther class)	N/A	-
			Υ.	· <u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the I Options (other than under Share Option Schemes)	ssuer which are to be List	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note)	NI/A
		<u>N/A</u>
2.		
)	
shares (Note	: 1)	N/A
3.		
·		
)	
shares (Note	(1)	N/A
Total D. (Ordinary shar		
(Preference shar	· · · · · · · · · · · · · · · · · · ·	-
(Other cla	,	_
	ss) N/A	-

	ner Movements in	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	_N/A	N/A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-				Class of shares				
			At price . State	issuable (Note 1)	(/ /)		
Ę	5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
-				Class of shares repurchased (<i>Note 1)</i>				
6	6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((())))))))			<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (<i>Note 1</i>)	<u> </u>			
7	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8	8.	Consideration issue	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				((())))			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
ç	9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		~		EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares (Preference shares (Other class	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ed Share

Remarks	(if	any):
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Submitted by:Lu Chunxiang
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.