

IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.



CSOP ETF SERIES (the "Trust")

(a Hong Kong umbrella unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

CSOP FTSE China A50 ETF

Stock Codes: 82822 (RMB counter) and 02822 (HKD counter)

CSOP CES China A80 ETF

Stock Codes: 83137 (RMB counter) and 03137 (HKD counter)

CSOP SZSE ChiNext ETF

Stock Codes: 83147 (RMB counter) and 03147 (HKD counter)

CSOP China CSI 300 Smart ETF

Stock Codes: 83129 (RMB counter) and 03129 (HKD counter)

CSOP MSCI China A Inclusion Index ETF

Stock Codes: 83149 (RMB counter) and 03149 (HKD counter)

ICBC CSOP S&P New China Sectors ETF

Stock Codes: 03167 (HKD counter), 83167 (RMB counter) and 9167 (USD counter)

(each a "Sub-Fund", and collectively, the "Sub-Funds")

ANNOUNCEMENT — CHANGES TO TRUST DEED

CSOP Asset Management Limited 南方東英資產管理有限公司 (the "**Manager**") wishes to inform unitholders of the Sub-Funds that the Trust Deed of the Trust dated 25 July 2012, as amended from time to time (the "**Trust Deed**") has been amended by way of a supplemental deed to incorporate investment restrictions for a fund that is authorised by the SFC under Chapter 8.2 of the Code on Unit Trusts and Mutual Funds (the "**Code**"), namely money market / cash management funds. As the Sub-Funds are not authorised under Chapter 8.2 of the Code, the restrictions do not apply to the Sub-Funds.

The Trustee agrees to the above changes to the Trust Deed.

The above changes to the Trust Deed do not require unitholders' prior approval pursuant to the Trust Deed and take effect on 3 July 2018. Each of the Trustee and the Manager confirms that none of the above changes materially prejudices the interests of the unitholders of the Sub-Funds. The Manager believes that there will not be any material change or increase in the overall risk profile of any of the Sub-Funds following the above changes.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 2801-2803 Two Exchange Square, 8 Connaught Place, Central, Hong Kong or its Customer Service Hotline at (852) 3406 5688.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

3 July 2018

As of the date of this Announcement, the board of directors of the Manager comprises 7 Directors namely, Mr. Zhou Yi, Ms. Ding Chen, Mr. Zhang Gaobo, Mr. Yang Xiaosong, Mr. Cai Zhongping, Mr. Liu Zhiwei and Ms. Liu Xiuyan.