

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

June 30, 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Red Star Macalline Group Corporation Ltd.
Date Submitted	July 3, 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1528</u> Descri	otion :	H Sha	res
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)
601828 (Shanghai Stock (2) Stock code : Exchange) Descrij	otion :	A Sha	res
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)

2. Preference Shares

Stock code :	N/A	_Description :		N/A	
		No. prefere shar	ence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ig month			
Increase/(decreas	e)			-	
Balance at close c	of the mon	th			

3. Other Classes of Shares

Stock code : N/A	Description :	N/A						
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (*RMB*):

3,938,917,038

II. Movements in Issued Share Capital

	No. of ordir (1) H Shares	hary shares (2) A Shares	No of preference shares	No. of other classes of shares
		(Z) A Onarco	3110103	
Balance at close of preceding month	1,062,813,069	2,876,103,969	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	1,062,813,069	2,876,103,969	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Orented	E ssensional	Osseslad	المعمدا		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
. ,						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina		N/A	
			•	ce shares)	N/A	
			-	ther class)	N/A	
Total funds raised o		nth from exerci	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
					N1/A	
		Total B		ary shares) ice shares)	N/A N/A	-
			•	ther class)	N/A	-
			-	·		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ry shares)	N/A	
				ce shares)		
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements i Type of Issue	n Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)			_		
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
				(<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
				(damm/yyyy)				<u> N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				(damm/yyyy)				<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
								<u>IN/A</u>	N/A

	Time of leave								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares	3 -					
		۸.+	State	issuable (Note 1)	(' /)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
									<u> </u>	<u>N/A</u>
				Class of shares repurchased (Note 1)	5 -					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
									<u> </u>	<u>N/A</u>
				Class of shares	<u> </u>					
				redeemed (Note 1)			, ,	,		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
									<u> </u>	N/A
				Class of shares issuable (Note 1)	5 -					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)			' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)	N/A	N/A
									N/A	<u>IN/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	s				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
								<u> </u>	<u>N/A</u>
		At		Class of shares issuable (Note 1)	s				
10.	Other (Please specify)	price :	State currency:	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Tota (Pre	fere) <u>N/A</u>) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. As the Company is incorporated in the People's Republic of China, the concept of

"authorised share capital" is not applicable.		
Submitted by:	Guo Binghe	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.