

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation)
Date Submitted	03/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>462</u> Descrip	ption : ORDINARY SHARES					
	No. of ordinary shares	Par value (HKD)	Authorised share capital <i>(HKD)</i>			
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00			
Increase/(decrease)			-			
Balance at close of the month	8,000,000,000	0.10	800,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Dese	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State HKD 800,000,000.00 :

II. Movements in Issued Share Capital

	No. of ordinary shares No of pre		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,708,782,228					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
N/A						
			Total A. (Ord	linary shares)	N/A	
				erence shares)		
			(i i tere	(Other class)		
T. 16 1 . 11	· .a .a	с ·	c.	(Other class)	1W/A	
Total funds raised du		from exercise	of	NI:1		
options (State current	cy)			Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · · · · _ · _				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · _ · _ · · · · · ·				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- -

For Main Board and GEM listed issuers

Class and description			Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond A		HKD	112,874,430.50	0	112,874,430.50	0	45,149,772
Stock code (if listed)	N/A						
Class of shares	(
issuable (Note 1)	<u> </u>	Drdinary Shares	<u>s</u>				
Subscription price		HKD2.50					
EGM approval date (if applicable)							
(dd/mm/yyyy))		(//)					
2. Convertible Bond B		HKD	463,344,000	0	463,344,000	0	221 672 000
		HKD	463,344,000	0	463,344,000	U	231,672,000
Stock code (if listed)	N/A	·			<u> </u>		
Class of shares	1 1/ 1 4						
issuable (Note 1)	C	Ordinary Share	s				
Subscription price		HKD2.00	<u> </u>				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
4.		(/ /)	<u> </u>				
4.							
Stock code (if listed)		·					
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
		· · ·		Total C. (Ordin	nary shares) <u>Nil</u>		_
				(Prefere	ence shares) N/A	1	_
				(Other class) N/A	•	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
Total D. (Ordinary shares)		
(Other class)	N/A N/A	
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Tyme of Land					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						month
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(du nin yyyy)			N/A	
		Class of shares issuable (Note 1)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
					N/A	
		Class of shares issuable (Note 1)				
3. Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	

	Type of Issue	I	: 01' IV	viaIII	008	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : Stat	ncy Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		(dd/nin/yyyy)				N/A	
		Class of shares repurchased (Note 1)	<u>0</u>	rdina	ry		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)	N/A	-
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
						N/A	
		Class of shares issuable (Note 1)		rdina share:			
8.	Consideration issue At price : Stat	ncy Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	

			I	For Main Boar	d and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	T (1					close of the month
<u> </u>	Type of Issue					monti
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
-	reorganisation		date : (dd/mm/yyyy)			
	C					
			EGM approval date:	(/ / _)		
			(dd/mm/yyyy)			
					N/A	
			CI (1 · 11			
			Class of shares issuable			
			(Note 1)			
10.	Other	At price : State	Issue and allotment	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)	· /		
			date : (dd/inin/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	
+			Total E. (0	Ordinary share	s) Nil	
1				eference share	s) N/A	
				(Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	(11	anvi	۱.
reeman no ((**	any j	•

Submitted by: Yat Kit Jong	

 Joint Provisional Liquidator

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.