

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerChina Huishan Dairy Holdings Company Limited (Provisional
Liquidators Appointed)Date Submitted03/07/2018

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>06863</u> Descri | iption : | HUISHAN | DAIRY |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 20,000,000,000 | 0.10 | 2,000,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 20,000,000,000 | 0.10 | 2,000,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | iption : | A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | | Description : | | N/A | <u> </u> |
|--------------------------------|-------------|---------------|-------------------------|----------------------------------|---|
| | | No. | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding n | nonth | | | |
| Increase/(decrease) |) | | | - | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | ode : <u>N/A</u> Description : | | N/2 | A |
|-----------------------|--------------------------------|-------------------------------|-------------------------------------|---|
| | | No. of other classes of share | Par value (State es currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding r | nonth | | |
| Increase/(decrease) | | | | |
| Balance at close of t | the month | | | |

Total authorised share capital at the end of the month (HK\$): 2,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|----------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| | | | | | | |
| Balance at close of preceding month | 13,476,487,000 | N/A | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | <u>N/A</u> | | |
| Balance at close of the month | 13,476,487,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | nemes of the Issu | | | No. of new shares of issuer issued during the month pursuant | |
|--|-----------------|-------------------|----------------|---------------|--|------------------------|
| approval date | | Managerated | | | thereto | thereto as at close of |
| (dd/mm/yyyy) and | | Movement du | ring the month | | - | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 05/09/2013 | | | | | | |
| Exercise Price | | | | | | |
| HK\$2.67 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 429,653,500 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ord | • | Nil | |
| | | | (Prefe | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during | g the month fro | m exercise of op | otions | | | |
| State currency) | | | | Nil | | |

| Description of warrants | nominal | Nominal value at close of | Exercised during the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|---------------------------|-------------------------|--|--|--|
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | | |
| 1. | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ , | /) | | | | |
| <u>2.</u> | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | · | | | | | |
| (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ , | /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ , | /) | | | | |
| 4. | - - | | | | | |
| (/ /) | · | · | | | | <u> </u> |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ , | /) | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - - |

| Convertibles (i.e. Convertible in | nto Shares of the Iss | suer which are to | be Listed) | | | |
|---|--------------------------------|--|--------------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| Stock code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | m - 1 c - c - m | | NT/ 4 | |
| | | | Total C. (Ordir (Prefere | nary shares) ence shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |

| than under Share Option Schemes) | | | |
|---|----------------------------|---|--|
| Full particulars including EGM approval if applicable, and class of shares issuable | date (dd/mm/yyyy), : | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | shares (Note 1) | | |
| 2. N/A | | | |
| $2. \frac{10/A}{1}$ | | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| 2 1/4 | | | |
| 3. <u>N/A</u> | | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |
| | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------|--|-------|---|---|--|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | | , | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N∀A | N/A |
| | | | | | | | Δημη | 1 V/ I X |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|-------|---|---|--|
| | Type of Issue | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | 5. Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | N/A | N/A |
| 1 | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

No. of new shares of No. of new shares issuer issued during of issuer which the month pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note* 1) (/ /) 9. Capital Issue and allotment reorganisation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State currency (/ /) 10. Other At price : Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

Remarks (if any):

| Submitted by: _ | Lai Kar Yan (Derek) | _ |
|-----------------|---|---|
| | Joint Provisional Liquidator , Secretary or other duly authorised officer) | _ |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.