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## **NATURAL DAIRY (NZ) HOLDINGS LIMITED**

**天然乳品(新西蘭)控股有限公司**

**(In Provisional Liquidation)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0462)**

### **UPDATE ON RESUMPTION**

Reference is made to the announcements of Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) (the “**Company**”) dated 5 December 2017 and 15 June 2018 (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified.

On 25 June 2018, the Company entered into an amended and restated definitive restructuring agreement (the “**Amended and Restated Restructuring Agreement**”) for the Acquisition, which carries substantially the same terms as contained in the previous Restructuring Agreement dated 29 May 2018. The Joint Provisional Liquidators of the Company have filed the relevant application papers to the Grand Court of the Cayman Islands for the purpose of obtaining sanction in relation to the Amended and Restated Restructuring Agreement.

Furthermore, pursuant to the facsimile from the Stock Exchange dated 27 June 2018, the Listing Department had raised certain queries regarding the Resumption Proposal and the Company is currently working with the financial advisors in responding to such queries.

Further announcements will be made by the Company to update shareholders of the Company and the investing public regarding the progress of the Resumption Proposal and the listing status of the Company as and when appropriate pursuant to the requirement of the Listing Rules.

## **Suspension of Trading**

At the request of the Company, trading in the shares on the Main Board of the Stock Exchange has been suspended with effect from 9:33 a.m. on 7 September 2010 and will remain suspended until further notice and full satisfaction of the resumption conditions and such other further conditions that may be imposed by the Stock Exchange.

**The transactions contemplated under the Restructuring Agreement and the Resumption Proposal, including the Acquisition, are subject to a number of conditions precedent which may or may not be satisfied. Accordingly, the transactions contemplated under the Restructuring Agreement and the Resumption Proposal may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

**The publication of this announcement does not indicate that the Resumption Proposal will be completed, nor does it indicate any decision or conclusion from the Stock Exchange or warrant any approval from the Stock Exchange on the resumption of trading in the Shares. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares or securities of the Company.**

**For and on behalf of  
Natural Dairy (NZ) Holdings Limited  
(In Provisional Liquidation)  
Yat Kit Jong  
Simon Conway  
Joint Provisional Liquidators  
Acting as agents without personal liability**

Hong Kong, 3 July 2018

*As at the date of this announcement, the Board comprises four executive directors, being Mr. Liu Nanguang (Chairman), Mr. Chan Wai, Mr. Lin Bin and Dr. Chew Chee Wah, and three independent non-executive directors, being Mr. Zhang Jianhong, Ms. Fu ZhiFan and Mr. Tam Tsz Ming.*