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PEACE MAP HOLDING LIMITED

天下圖控股有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 402)

**DELAY IN DISPATCH OF CIRCULAR
AND
REVISION OF THE EXPECTED TIMETABLE IN RELATION TO
PROPOSED SHARE CONSOLIDATION AND
PROPOSED CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement made by Peace Map Holdings Limited (the “**Company**”) dated 13 June 2018 (the “**Announcement**”) in relation to the proposed Share Consolidation and the proposed Change in Board Lot Size. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

DELAY IN DISPATCH OF CIRCULAR

As disclosed in the Announcement, the circular (the “**Circular**”) containing, amongst others, (i) further details of the proposed Share Consolidation and the proposed Change in Board Lot Size; (ii) a notice to convene the SGM; and (iii) a form of proxy was expected to be dispatched to the Shareholders on or before Tuesday, 3 July 2018.

As additional time is required for the Company to finalise the information for inclusion in the Circular, the date of despatch of the Circular, together with the notice of the SGM and proxy form for the SGM, to the Shareholders will be extended to a date on or before Tuesday, 17 July 2018.

REVISION OF THE EXPECTED TIMETABLE

Given the extension of the date of despatch of the Circular, the revised tentative timetable for the implementation of the proposed Share Consolidation and Change in Board Lot Size is set out as below. However, the expected timetable is subject to the results of the SGM and is therefore for indicative purpose only.

All times and dates set out below refer to Hong Kong local times and dates.

2018

Latest time for lodging completed transfer forms
accompanied by the relevant Share certificates with the
Hong Kong branch share registrar of the Company,
Tricor Investor Services Limited, to be qualified
for attendance at the SGM..... not later than 4:30 p.m. on
Tuesday, 31 July

Latest time for return of proxy form of the SGM 11:00 a.m. on
Tuesday, 31 July

Closure of the register of members of the Company Wednesday, 1 August to
Thursday, 2 August

Expected date of the SGM..... 11:00 a.m. on
Thursday, 2 August

Announcement of the poll results of the SGM Thursday, 2 August

Register of members of the Company re-opens Friday, 3 August

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation:

Effective date of the Share Consolidation Friday, 3 August

First day of free exchange of existing share
certificates for the Existing Shares
into new share certificates for the Consolidated Shares Friday, 3 August

Commencement of dealings in the Consolidated Shares 9:00 a.m. on
Friday, 3 August

Original counter for trading in the Existing Shares
in board lots of 20,000 Existing Shares (in the form of
existing share certificates) temporarily closes..... 9:00 a.m. on
Friday, 3 August

Temporary counter for trading in the Consolidated Shares
in board lots of 4,000 Consolidated Shares (in the form of
existing share certificates) opens..... 9:00 a.m.
on Friday, 3 August

Original counter for trading in the Consolidated Shares
in new board lots of 10,000 Consolidated Shares
(in the form of new share certificates) re-opens 9:00 a.m.
on Friday, 17 August

Parallel trading in the Consolidated Shares (in the
form of new share certificates and
existing share certificate) commences..... 9:00 a.m.
on Friday, 17 August

Designated broker starts to stand in the market to
provide matching services for odd lots of
the Consolidated Shares 9:00 a.m. on
Friday, 17 August

Temporary counter for trading in the Consolidated
Shares in board lots of 4,000 Consolidated Shares
(in the form of existing share certificates) closes 4:00 p.m. on
Thursday, 6 September

Parallel trading in the Consolidated Shares
(in the form of new share certificates and
existing share certificates) ends..... 4:00 p.m. on
Thursday, 6 September

Designated broker ceases to stand in the
market to provide matching services for
odd lots of the Consolidated Shares 4:00 p.m. on
Thursday, 6 September

Last day for free exchange of existing share
certificates for new share certificates..... Monday, 10 September

Shareholders and potential investors should be aware that the Share Consolidation is conditional upon satisfaction of the conditions precedent set out in the Announcement and the Change in Board Lot Size is conditional upon the Share Consolidation becoming effective. Accordingly, the Share Consolidation may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Peace Map Holding Limited
GUAN Hongliang
Chairman

Hong Kong, 3 July 2018

As at the date of this announcement, the executive Directors are Mr. GUAN Hongliang (Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive Directors are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.