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PEACE MAP HOLDING LIMITED

天下圖控股有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 402)

INSIDE INFORMATION

This announcement is made by the board of directors (the “**Board**”) of Peace Map Holding Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

On 25 June 2018, the Company received a letter dated 22 June 2018 (the “**Letter**”) from one of the holders (the “**Relevant Holder**”) of the convertible notes issued by the Company on 17 June 2010 with a five-year zero coupon, with the maturity date of the convertible note extended for another five years from 17 June 2015 to 17 June 2020 (the “**Convertible Notes due 2020**”). The Letter indicated that the Relevant Holder takes the view that the Company is considered insolvent and unable to pay its debts as they mature and therefore an event of default specified in the terms and conditions of the Convertible Notes due 2020 has been triggered and demanded for immediate payment of the principal amount of the Convertible Notes due 2020, being HK\$405,850,000. The Board does not agree that any insolvency or actual inability on its part to pay debts as and when they mature has occurred and accordingly no event of default should have been taken as having been triggered under the terms and conditions of the Convertible Notes due 2020 as of the date of this announcement.

The Company will continue its negotiations with the Relevant Holder as to how to resolve the disagreement and will keep the shareholders and potential investors informed of the latest business development of the Group as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Peace Map Holding Limited
GUAN Hongliang
Chairman

Hong Kong, 3 July 2018

As at the date of this announcement, the executive Directors are Mr. GUAN Hongliang (Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive Directors are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.