# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the	month	ended
(dd/mm	/yyyy):	

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Silver Grant International Industries Limited
Date Submitted	03/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares		
(1) Stock code: <u>171</u> Descrip	otion:	
	No. of ordinary shares	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	 
Increase/(decrease)		
Balance at close of the month		 
(2) Stock code:Descrip	otion:	
	No. of ordinary shares	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	 
Increase/(decrease)		
Balance at close of the month		 

#### 2. Preference Shares

Stock code:	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month N/A		
Increase/(decrease)		_	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code:De	escription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth N/A		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)*:

N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,304,849,611	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,304,849,611	N/A	N/A	N/A

Chara Ontiona	( day Chara	Option Schemes	
Share Upplions	minder Share	Uppion Schemes	or the issuer.

Share Options (unde Particulars of	r Share Opti	on Schemes o	i the issuer)		No. of now shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν/	lovomont durin	a the month		thereto	thereto as at close of
approval date	IV	lovement durin	g the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)					·	
2. N/A						
<u> </u>						
shares				. <u></u>		
(Note 1)						
0. 11/4						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina		N/A	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised du	ring the mon	th from exercis	se			
of options (State curr				N/A		
- ,	• /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	( / /	)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)		)				
<u>4. N/A</u>						
·						
( / / )						<u> </u>
Subscription price						
(if applicable)	, , .	``				
(dd/mm/yyyy)	( / /	)				
		Tota	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(//)</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(//)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Tota	C. (Ordinar) Preferenc)		N/A N/A	-
				ner class)	N/A	-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
( / / )		
shares (Note 1)		<u> </u>
2. N/A		
	-	
( / / ) shares (Note 1)	-	
3. <u>N/A</u>		
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		-

No. of new sissuer       shares of iss issuer         Type of Issue       Class of shares       N/A         1. Rights issue       At price:       State       Issue and allotment         1. Rights issue       At price:       State       Issue and allotment         1. Rights issue       At price:       State       Issue and allotment         1. Rights issue       At price:       State       Issue and allotment         1. Rights issue       At price:       State       Issue and allotment         1. Rights issue       At price:       State       Issue and allotment         1. Rights issue       At price:       State       Issue and allotment         1. Glass of shares       N/A       Issue and allotment       Issue and allotment         1. Glass of shares       N/A       Issue and allotment       Issue and allotment         1. Glass of shares       N/A       Issue and allotment       Issue and allotment         1. Bonus issue       Class of shares       N/A       Issue and allotment         1. Bonus issue       EGM approval date:       Issue and allotment       Issue and allotment         1. Bonus issue       EGM approval date:       Issue and allotment       Issue and allotment       Issue and allotment         I. Bonus i	er Movements in I	Issued Sha	are Capital					
1. Rights issue       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         1. Rights issue       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         2. Open offer       At price:       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price:       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         3. Placing       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         4. Bonus issue       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )       Issue and allotment date: (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       ( / / )       Issue and allotment date: (dd/mm/yyyy)       ( / / )         Class of shares issuable (Note 1)       N/A       Issue and allotment date: (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       ( / / )       Issue and allotment date: (dd/mm/yyyy)       ( / / )         Class of shares issuable (Note 1)       N/A       Issue and allotment date: (dd/mm/yyyy)       ( / / )	ype of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nights issue       At price:       currency       date: (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         2. Open offer       At price:       State       Issue and allotment       N/A         2. Open offer       At price:       State       Issue and allotment       // / )         2. Open offer       At price:       State       Issue and allotment       // / )         3. Placing       At price:       State       Issue and allotment       // / )         3. Placing       At price:       State       Issue and allotment       // / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A					N	J/A		
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)       ( / / / )         2. Open offer       At price:         State       Issue and allotment         date:       (dd/mm/yyyy)         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         3. Placing       At price:         State       Class of shares         (dd/mm/yyyy)       ( / / )         Issue and allotment       ( / / )         date:       ( / / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Issue and allotment       ( / / )         issuable (Note 1)	Rights issue	At price:			( /	/ )		
2. Open offer       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         2. Open offer       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         3. Placing       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         3. Placing       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment date: (dd/mm/yyyy)       ( / / )       Issue and allotment date: (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       Issue and allotment date: (dd/mm/yyyy)         ( / / )       EGM approval date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       Issue and allotment date: (dd/mm/yyyy)         ( / / )       EGM approval date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       Issue and allotment date: (dd/mm/yyyy)         ( / / )       EGM approval date: (dd/mm/yyyy)       ( / / )       Issue and allotment date: (dd/mm/yyyy)					( /	/ )		<u> </u>
2. Open other At price: currency date: (dd/mm/yyy) ( / / ) EGM approval date: (dd/mm/yyy) ( / / ) EGM approval date: (dd/mm/yyy) ( / / ) Class of shares N/A Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) EGM approval date: ( dd/mm/yyyy) ( dd/mm/yyyy)					N	J/A		
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)       ( / / / )         Class of shares       N/A         3. Placing       At price:         State       Issue and allotment         currency       Issue and allotment         date:       (dd/mm/yyyy)         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       N/A         Issue and allotment       Issue and allotment         date:       (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         Class of shares       N/A         EGM approval date:       ( / / )         EGM approval date:       ( / / )         Class of shares       N/A         issuable (Note 1)	Open offer	At price:			( /	/ )		
3. Placing       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         3. Placing       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       EGM approval date: (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       ( / / )       EGM approval date: (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       ( / / )					( /	/ )		
3. Placing       At price:       currency       date: (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )					N	J/A		
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable (Note 1)       N/A         Issue and allotment date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Class of shares M/A	Placing	At price:			( /	/ )		
4. Bonus issue 4. Bonus issue Class of shares N/A Class of shares N/A State				EGM approval date: (dd/mm/yyyy)	( /	/ )		
4. Donus issue       date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Class of shares       N/A issuable (Note 1)					N	J/A		
(dd/mm/yyyy) ( / / ) Class of shares N/A issuable (Note 1)	Bonus issue				( /	/ )		
issuable (Note 1)					( /	/ )		
State Issue and allotment					N	J/A		
5. Scrip dividend At price: currency date: (dd/mm/yyyy) ( / / )	Scrip dividend	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
EGM approval date: (dd/mm/yyyy) ( / / )					( /	/ )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	N/A	·		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration At price: issue	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	۱ 		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	<u> </u>		
10	). Other (Please specify) At price:	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				linary sh ence sh (Other	nares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	's in Issued Share

Remarks (if any):

Submitted by: CHOW Kwok Wai

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.