

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	China Agri-Industries Ho	oldings Limit	ed
Date Submitted	03/07/2018		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : 606	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month <u>Remark</u>		
Increase/(decrease)			
Balance at close of the mon	th		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month ((HK\$):	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of othe		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	5,255,824,788	N/A	N/A	N/A	
Increase/ (decrease) during the month	2,682,600	N/A	N/A	N/A	
Balance at close of the month	5,258,507,388	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of	the Issuer)			
Particulars of share					No. of new	No. of new shares of
option scheme						issuer which may be
including EGM					issued during the	
approval date		Movement du	uring the month	1		thereto as at close of
(dd/mm/yyyy) and -					thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
12/01/2007						
12/01/2001						
ordinary shares	-	2,682,600	-	504,500	2,682,600	32,557,800
(Note 1)						
2. N/A						
2. 14// (
(/ /)						
shares	-	-	-	-	-	-
(Note 1)						
,						
3. N/A						
J. 19/7						
(/ /)						
shares	_	-	_	-	-	-
(Note 1)						
/		т	otal A. (Ordi	nary shares)	2,682,600	
		•		ence shares)	N/A	
			•	•		
			,	Other class)	N/A	
Total funds raised du		h from exercis				
options (State current	cy)		H	(\$7,645,410		

Warrants to Issue Shares of	the Issuer which	are to be Liste	<u></u>			
Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nominal) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)	_			
2. N/A	_					
						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A	<u> </u>					
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A	_					
	<u> </u>					
(/ /)		-				
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /		_			
		Total		ary shares)	N/A	_
				ice shares) other class)	N/A	=
			()	/แ เ ต เ บเสออ)	N/A	_

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (add/mm/yyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (add/mm/yyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (add/mm/yyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (add/mm/yyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (add/mm/yyyy) 4. N/A Total C. (Ordinary shares) EGM approval date (if applicable) (add/mm/yyyy) 4. N/A Fotal C. (Ordinary shares) EGM approval date (if applicable) (add/mm/yyyy) 4. N/A Fotal C. (Ordinary shares) N/A (Preference shares) N/A	Con	vertibles (i.e. Convertible	into Shares of	f the Issuer	which are to be	Listed)		
Stock code (if listed)	Clas		amount	f close preced	of Conver	the close of th	issuer issued during the month pursuant t thereto	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	1.	N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total C. (Ordinary shares) (Preference shares) N/A	2.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total C. (Ordinary shares) (Preference shares) N/A			_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	3	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)	4.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)		Stock code (if listed)		-				
Total C. (Ordinary shares) N/A (Preference shares) N/A		Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(_/_/)				
		_						_
					(Pref	erence shares) _ (Other class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орио	ons (other than under Share Option Schemes)	No. of new shares	No of now charge of
Full	particulars including EGM approval date (dd/mm/yyyy),	of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if an	oplicable, and class of shares issuable:		ano monar
1.	NI/A		
'' -	IV/A		
-			
_			
-	shares (Note 1)	N/A	
_	Silales (Note 1)	IN/A	
2.	N/A		
- -	IN/A		
-			
_			
_	shares (Note 1)	N/A	
_	Silates (Note 1)	IN/A	-
3.	N/A		
0	14/71		
-			
-	(
-	shares (Note 1)	N/A	
-	ondros (Noto 1)	13//1	
-	Total D. (Ordinary shares)	N/A	
<u> </u>	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Strict diaco)	13//1	

Other Movements	in Issued Sha	are Capital			No of	No of an
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
71			Class of shares N/A			
			issuable (Note 1)			
1. Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares N/A			
		State	issuable (Note 1) Issue and allotment (/ /	١		
2. Open offer	At price :	currency	date : (dd/mm/yyyy)	,		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_
			Class of shares N/A issuable (Note 1)			
3. Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			, ,,,,,			_
			Class of shares N/A			
			issuable (Note 1) Issue and allotment (/ /)		
4. Bonus issue			date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))		
)		_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1			Class of shares	N/A			
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar		
	shares (Preference shares (Other class	s) <u>N/A</u>	- - -
Total in arease / (de arease) in ardinary charge duri	ing the month (i.e. Total of A to E). (4) 2.6	82,600
Total increase / (decrease) in ordinary shares duri		1)2)	N/A
Total increase / (decrease) in preference shares of		,	N/A
Total increase / (decrease) in other classes of sha	,)	N/A
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued St	nare

Remarks (if any):
The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong
Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an
authorized share capital and there is no concept of "par value" in respect of issued shares.
Submitted by: Tricor Progressive Limited
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.