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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



FAR EAST HORIZON LIMITED

(the "Company")
(incorporated in Hong Kong with limited liability)
(Stock code: 3360)

Issue of US\$400,000,000 Floating Rate Notes due 2021 ("Notes") (Stock code: 5125)

under the US\$4,000,000,000 Medium Term Note and Perpetual Securities Programme (the "Programme")

Joint Bookrunners and Joint Lead Managers

ANZ HSBC ICBC (Asia) Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 9 May 2018 prepared in respect of the Programme and the pricing supplement dated 25 June 2018 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only. Permission to deal in the Notes is expected to become effective on or about 4 July 2018.

3 July 2018

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-Jian, Dr. CHEN Guogang and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.