

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhongda International Holdings Limited
Date Submitted	4 July 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00909</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth		
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,087,258,266	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,087,258,266	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durin	g the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
N/A						
(Note 1)						
(
		Tat	al A. (Ordin	any charac)	Nil	
		101			N/A	
				nce shares)		
			((Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of		N/A		
	• /					

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)	Nil	
		(Prefere	ence shares)	N/A N/A	-

Convertibles (i.e. Convertible in	uta Chanas af tha I	· · · · · · · · · · · · · · · · · · ·		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	-	
Ordinary shares (Note 1)		
2	-	
(/ /) shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
ype of Issue						monui
		(Note 1)				
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares issuable				
	State					
Open offer	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		· · · · · · · · · · · · · · · · · · ·			N/A	N/A
		Class of shares issuable				
	State					
Placing	At price : currency	date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/ A
				,		N/A
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Sype of Issue Rights issue Open offer Open offer Placing Bonus issue	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ Class of shares issuable $(Note 1)$ Open offer At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Open offer At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Placing At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Placing At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Bonus issue Class of shares issuable $(Note 1)$ Class of shares issuable $(Note 1)$ Bonus issue Class of shares issuable $(Note 1)$ Class of shares issuable $(Note 1)$ Bonus issue Class of shares issuable $(Note 1)$ Class of shares issuable $(Note 1)$	Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) Open offer At price : State currency Class of shares issuable (Note 1) Open offer At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) Placing At price : State currency Class of shares issuable (Note 1) (/ / (dd/mm/yyyy)) Placing At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ / (dd/mm/yyyy)) Placing At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) Bonus issue Class of shares issuable (Note 1) Class of shares issuable (dd/mm/yyyy) (/ / (dd/mm/yyyy)) Bonus issue Class of shares issuable (dd/mm/yyyy) (/ / (dd/mm/yyyy)) (/ / (dd/mm/yyyy)) (/ / (dd/mm/yyyy)) Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ / (dd/mm/yyyy)) (/ / (dd/mm/yyyy)) Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ / (dd/mm/yyyy)) (/ / (dd/mm/yyyy))	Rights issue At price : State currency Class of shares issuable (/////) Bisue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Open offer At price : State currency EGM approval date: (/ /) Dopen offer At price : State currency EGM approval date: (/ /) Placing At price : State currency EGM approval date: (/ /) Placing At price : State currency EGM approval date: (/ /) Placing At price : State currency EGM approval date: (/ /) Bonus issue Class of shares issuable (////////////////////////////////////	provide provide whereto $Pipe of Issue$ Rights issue At price : State Rights issue At price : State Class of shares issuable (//////) EGM approval date: (//////) (Mote 1) Issue and allotment Dopen offer At price : State

S. Scrip dividend At price: State currency Issue and allotment date: $(//)$ 5. Scrip dividend At price: State currency Issue and allotment date: $(//)$ 5. Scrip dividend At price: State currency Issue and allotment date: $(//)$ 6. Repurchase of shares Class of shares N/A 6. Repurchase of shares Class of shares N/A 7. Redemption of shares Class of shares N/A 7. Redemption of shares Class of shares N/A 7. Redemption of shares Class of shares N/A 8. Consideration issue At price: State State N/A 8. Consideration issue At price: State Issue and allotment (///) 8. Consideration issue At price: State Issue and allotment (///) 8. Consideration issue At price: State Issue and allotment (///) 9. Class of shares Issue and allotment (///) Issue and allotment (///) 9. Class of shares	No. of new shares of	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	or Main Boar	F	sue	Type of Iss	
S. Scrip dividend At price : State currency Issue and allotment date : $(1 / 1)$ S. Scrip dividend At price : State currency Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(1 / 1)$ (dd/mm/yyyy) EGM approval date: $(1 / 1)$ 7. Redemption of shares Class of shares means 7. Redemption of shares Redemption date : $(1 / 1)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares currency 8. Consideration issue At price : State currency Issue and allotment (1 / 1) 8. Consideration issue At price : State currency Issue and allotment (1 / 1) Base and allotment (1 / 1) EGM approval date: (1 / 1) 8. Consideration issue At price : State currency Issue and allotment (1 / 1) Base and allotment (1 / 1) EGM approval date: (1 / 1)							
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6. Repurchase of shares Class of shares	N/A	N/A	(/ /)	EGM approval date:			
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Class of shares issuable (//) Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
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(dd/mm/yyyy) N/A N/A N/A Redemption of shares Class of shares			(/ /)		ase of		6.
N/A 7. Redemption of shares Redemption date: $(/ /)$ Redemption date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A 8. Consideration issue At price: State currency Issue and allotment date: $(/ /)$ EGM approval date: $(/ /)$ Bayes EGM approval date: Issue and allotment date: $(/ /)$ EGM approval date: $(/ /)$			(//)				
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A State Class of shares issuable (Note 1) Issue and allotment 8. Consideration issue At price : State EGM approval date: $(///)$ Bate : (d/mm/yyyy) EGM approval date: $(///)$	N/A	N/A					
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8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}} = \frac{(//)}{\text{date : (dd/mm/yyy)}}$ $= \frac{\text{EGM approval date:}}{\text{EGM approval date:}} = \frac{(//)}{\text{Issue and allotment}}$			(/ /)	Redemption date : (dd/mm/yyyy)	ion of	Redemption shares	7.
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			(/ /)				
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	N/A	N/A		· · · · · · · · · · · · · · · · · · ·			
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)							
			(/ /)			Considera	8.
			(/ /)	EGM approval date: (dd/mm/yyyy)			
<u>N/A</u>	N/A	N/A					

				For Main Board		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issua (Note 1) Issue and allotment	ble		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other: (Please specify)	At price : State	Class of shares issua (Note 1) — Issue and allotment	ble		
	(110000 Speerry)	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by:	Fu Yan Ming			
Submitted by.	ru fan winig			
Title:	Secretary			
(Director, Se	ecretary or other duly authori	sed officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.