

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/6/2018			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer		alth Industry Group	Company Lin	iited	
Date Submitted	4/7/2018				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>01889</u>	_Descrip	otion: Ordinary S	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	-	<u>-</u>		<u>-</u>	
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code :	_Descrip	otion:	-		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month			<u> </u>	
Increase/(decrease)		<u> </u>		<u>-</u>	
Balance at close of the mon	th .				

2. Preference Shares			
Stock code : Descript	ion :	_	
	No. of preference shares		
Balance at close of preceding month_	-	<u> </u>	
Increase/(decrease)	-	-	
Balance at close of the month _	-	<u>-</u>	
3. Other Classes of Shares			
Stock code : Descript	ion :		
	No. of other classes of shares	(State	
Balance at close of preceding month_	-		
Increase/(decrease)	-	-	
Balance at close of the month _	<u> </u>	<u> </u>	<u> </u>
Total authorised share capital at the er currency):	nd of the month	(State HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,872,122,500	<del>-</del>				
Increase/ (decrease) during the month	195,100,000					
Balance at close of the month	3,067,222,500		_ <del></del>			

## III. Details of Movements in Issued Share Capital

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (16/06/2017) Ordinary 233,400,000 195,100,000 38,300,000 195,100,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise

HK\$63,957,500

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_	_	_	_	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>			<u>-</u>	<u> </u>
EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	( / /	)				
		<u> </u>	-		-	
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
		<u> </u>	-		-	<u> </u>
Outra anim tia manima						
EGM approval date (if applicable)		)				
( / / ) Stock code (if listed)	·	<del></del>	<u>-</u>		-	<u>-</u>
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /	)				
		Total B	3. (Ordina Preferen) C)	ary shares) ce shares) other class)	-	- -

Class and description  1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del></del>					
	<u></u>					
Stock code (if listed)		<u>-</u>	<u>-</u>			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		<u>-</u>				
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed)		-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				ary shares) ce shares) ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	7	
abaroa (Noto 1)	+	
shares (Note 1)	-	
2		
	7	
shares (Note 1)	_	-
		-
3.		
J	_	
	4	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
(0.11.01.01.000)		

Ot	her Movements	in Issued Sha	are Capital				No. of new	
						Í	ssued during the month pursuant thereto	issuer which may be issued pursuant thereto as a close of the
-	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>-</u>	<del>-</del>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>-</u>	
					ordinary	V		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<del>-</del>
1								

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	-	_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<del>-</del>	

			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u> </u>	
			Class of shares issuable (Note 1)				
10.	AT DITCE	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			T. 11	- (0			
			Total	` _  -	inary ares)_		
			(Prefe	erence sh	ares) _	-	
			(	(Other o	lass)_	-	
To	otal increase / (decrease) in ord	dinary shares duri	ng the month (i.e. Total o	of A to E):	(1)	195,100,000	
					(2)	-	
Т	otal increase / (decrease) in pre	eference shares d	uring the month (i.e. Tota	al of A to	E):	-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

Remarks (if any):
Submitted by: Lock Kwong Hang
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.