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**COMPLETION OF CONVERSION OF
ALL THE OUTSTANDING CONVERTIBLE BONDS**



**中升集團控股有限公司
Zhongsheng Group Holdings Limited**

(Incorporated in the Cayman Islands with limited liability)

(the “**Company**”)

(**Stock Code: 881**)

HK\$2,350 million zero coupon convertible bonds due 2018

(the “**Convertible Bonds**”)

(**Stock Code: 5294**)

Reference is made to the announcement of the Company dated 20 June 2018 in relation to the full conversion of Convertible Bonds.

As at the date of this announcement, all outstanding Convertible Bonds have been fully converted into ordinary shares of the Company in accordance with the terms and conditions of the Convertible Bonds. Accordingly, there is no outstanding Convertible Bonds in issue following the aforesaid conversion. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Convertible Bonds. Such withdrawal of listing is expected to become effective upon the close of business on or around 12 July 2018.

By order of the Board of
Zhongsheng Group Holdings Limited
Huang Yi
Chairman

Hong Kong, 5 July 2018

As at the date of this announcement, the executive directors of the Company are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Du Qingshan, Mr. Yu Guangming, Mr. Si Wei and Mr. Zhang Zhicheng; the non-executive directors of the Company are Mr. Pang Yiu Kai and Mr. Cheah Kim Teck; and the independent non-executive directors of the Company are Mr. Shen Jinjun, Mr. Lin Yong and Mr. Ying Wei.