日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hengxing Gold Holding Company Limited
Date Submitted	5 July 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2303</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	Descripti	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	month_				
Increase/(decrea	se)	_				
Balance at close	of the month					

Total authorised share capital at the end of the month (HKD) :

20,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	925,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	925,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Maxamont dur	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares		_ · ·	• • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Scheme						
(5/5/2014)						
(5/5/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			. <u></u>			
2. N/A						
2.1.0//						
(/ /)						
shares						
(Note 1)						
(/						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
				ce shares)		
			(O [,]	ther class)	N/A	
Total funds raised		onth from exerc				
of options (State cu	urrency)		N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>						
Stock code (if listed)			<u>-</u>			
Class of shares						
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			-			
(if applicable)	())	`				
(dd/mm/yyyy) 3. N/A	(/ /)	-			
0.11//						
(/ /)						
Stock code (if listed) Class of shares			-			
icouchla (Nata 1)						
Subscription price			-			
EGM approval date (if applicable)						
	(/ /)				
4. N/A		•	-			
				·		
Stock code (if listed)						
Class of shares			-			
			<u>.</u>			
Subscription price			.			
(if applicable)						
	(/ /)	-			
		Total E	3 (Ordina	ary shares) N/A		
				ice shares) N/A		-
				other class) <u>N/A</u>		

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
2.10/1	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	`					
	_					
Stock code (if listed)						. <u></u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) <u>N/A</u> ther class) N/A		-
			U)	1101 01033) <u>11/P</u>	<u>.</u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	pursuant thereto	thereto as at close of the month
	N/A		
'' -	IN/A		
-			
-	shares (Note 1)		
-			
2.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
_			
3.	N/A		
_			
_			
_			
_	shares (Note 1)		
_		N1/A	
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	ner Movements	in Issued Sha	are Capital				No. of new	No. of new
							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ounonoy	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

9.	Capital reorganisation		Class of issuable (Note Issue and allotr date : (dd/mm/y EGM approval o (dd/mm/yyyy)	ment /yyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price : Sta	ate irrency	Class of issuable (Note Issue and allotn date : (dd/mm/y EGM approval o (dd/mm/yyyy)	ment /yyy)	(/ /)	N/A	N/A
				Total I (Prefe			1/A 1/A	<u></u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: David Yu CHEN
Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.