

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2018			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Ding He	Mining Holdings L	_imited		
Date Submitted	06/07/20				
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>705</u>	Descrip	otion : N/A			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of precedir	ng month	N/A			
Increase/(decrease)					
Balance at close of the mon	th	N/A			
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,609,623,921				
Increase/ (decrease) during the month					
Balance at close of the month	6,609,623,921				

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes	of the Issuer	·)		
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM	N	Movement dui	ring the mont	·h	pursuant thereto	thereto as at close of
approval date		vio voimont dai	ing the mon		<u>-</u>	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
Ocheme						
(04/02/2016)						
Ordinary shares	Nil	Nil	Nil	33,057,741	Nil	509,365,700
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
, ,						
3.						
<u> </u>						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordir	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funda raisa	urina tha as = :	ath frame assess	,	Janor 51455)	1 4// 1	
Total funds raised d		ini irom exerc	JISE	NE		
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						· -
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,	/	•			
						_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
( / / )						_
Stock code (if listed)						
Class of shares			•			
Out a suintisus maiss						
Subscription price EGM approval date			•			
(if applicable)						
	( / /	)				
4.						
( / / )						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
0 1			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	<b>,</b>				
(\(\alpha\)\(\text{Till}\)\(\text{III}\)\(\text{yyy}\)	( / /	)				
		Total E	B. (Ordina	ary shares)		_
			(Preferen	ice shares)		_
			(C	Other class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<del></del>					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))  2.	( / / ) —					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_				
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	_ _ _					
Cubocription price						
(if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	ary shares)		-
			(Preteren (O	ce shares) ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		<u> </u>
2.		
( / / ) shares (Note 1)		
Strates (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-

Ot	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				.,.		
				Class of shares $\underline{N}$ issuable (Note 1)	<u>I/A</u>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
							_
				Class of shares <u>N</u> issuable (Note 1)	<u>I/A</u>		
2.	Open offer	At price :	State currency	Issue and allotment ( /	/ )		
			currency	date : (dd/mm/yyyy)  EGM approval date: ( / (dd/mm/yyyy)	/ )		
				, ,,,,,			
				Class of shares <u>N</u> issuable (Note 1)	<u>I/A</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
							<u>-</u>
				Class of shares <u>N</u> issuable (Note 1)	<u>I/A</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/ )		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares	N/A			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)	s <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of share issuable (Note 1)	s <u>N/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C	Ordinary ch	oroc	\	
				Ordinary sh ference sh			_
			(1.10	(Other			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chan Yuen Ying Stella
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.