

Monthly Return of Equity Issuer on Movements in Securities

For the month end	led (dd/mm/yyyy) :	30/06/2018		
To: Hong Kong Ex	changes and Clearing	g Limited		
Name of Issuer	National Agricultu	ral Holdings Limited		
Date Submitted	06/07/2018			
I. Movements in Au	nthorised Share Capit	al		
1. Ordinary Shares				
(1) Stock code: 1	.236 Descrip		AL AGRICUL GS LIMITED	ΓURAL
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	4,000,000,000	HK\$0.025	HK\$100,000,000
Increase/(decrease)		N/A		N/A
Balance at close of	the month	4,000,000,000	HK\$0.025	HK\$100,000,000
(2) Stock code: _	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)		48		
Balance at close of	the month		·	

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		ACTION TO A STATE OF THE STATE	F
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares		100 - To	
Stock code:Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		Addition to the second	
Increase/(decrease)			A
Balance at close of the month			
Total authorised share capital at the end	d of the month (State		HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,123,259,468				
Increase/ (decrease) during the month	0				
Balance at close of the month	2,123,259,468				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) 1	N/A		
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				*		
(/ /)	•					
shares						
(Note 1)					" \	- Washington
2.						
w###						
(/ /)						
shares		***************************************				
(Note 1)						
3.						
shares						
(Note 1)						
(Note 1)		To	tal A (Ordin	any charec)		
			Prefere	nce charec)		
			(101010)	Other class)	· · · · · · · · · · · · · · · · · · ·	
Total funds raised dur	ing the month	from evercise o		onioi olassy	THE THE PARTY NAMED AND TH	
options (State currenc		. Hom exercise o				
oberomo (como outromo	<i>,</i>		***************************************		· · · · · · · · · · · · · · · · · · ·	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) N/A No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Amount at thereto close of the Currency of Amount at close Converted of preceding during the close of the month amount month month month outstanding Class and description Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) $(/ /)_{--}$ (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) Total D.

(Preference shares)
(Other class)

Ot	her Movements in	Issued Share Capital	N/A				
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\vdash	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						manufact and Albinos and Transcript	
	·····		Class of shares issuable				
		Stata	(Note 1)	(/ /)		
2.	Open offer	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				·····			
			Class of shares issuable (Note 1)		***************************************		
3.	Placing	At price: State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	***************************************			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
l							

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto a at close of the month thereto a shares or issued during be issued pursuant thereto a at close of the month.
		Class of shares issuable		
		(Note 1)		
5.	Scrip dividend At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares repurchased (Note 1)	party de la company de la comp	na di calanta
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares redeemed (Note 1)		
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares issuable (Note 1)		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)

		Abbreview	No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue			the month
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
	.,	Class of shares issuable(Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	•
		Total E. (Ordinary sl (Preference sl (Other	hares)	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	0
			(2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	***************************************	N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A
(1	hese figures should be the same as the relevant figur	res under II above ("Movements in Iss	sued Share Capital").	.)

Remarks (if any):
Submitted by: <u>IP PUI SUM</u>
Title: SECRETARY (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.