HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

POSITIVE PROFIT ALERT

This announcement is made by Hong Kong International Construction Investment Management Group Co., Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the Company's unaudited consolidated management accounts for the five months ended 31 May 2018 and the information available so far, the profit attributable to ordinary equity holders of the Company for the six months ended 30 June 2018 is expected to be at least HK$800 million, representing a significant increase as compared with that of the corresponding period in 2017. Such expected significant increase was primarily due to, among other things, the gain on the disposal by the Group of (i) the companies holding the development under construction on New Kowloon Inland Lot No. 6564 in Kai Tak, Kowloon, Hong Kong as disclosed in the Company's announcement dated 12 March 2018 and circular dated 19 April 2018; and (ii) the companies holding property development projects in Shanghai and Tianjin as disclosed in the Company's announcement dated 13 November 2017 and circular dated 7 December 2017.

The information contained in this announcement is only based on a preliminary review of the Company's unaudited consolidated management accounts for the five months ended 31 May 2018 and the information currently available to the Board. In particular, the final figures may be affected by certain items that are still being ascertained and finalised. The information contained in this announcement is not based on any figures or information that have been reviewed by the Company's auditor, or by the audit committee of the Company. The Company is still in the process of finalising the consolidated interim results of the Group for the six months ended 30 June 2018. The Company will publish the finalised consolidated interim results and other details of the Group for the six months ended 30 June 2018 within the timeframe stipulated under the Listing Rules.

Shareholders and potential investors of the Company are advised to read this announcement carefully and exercise caution when dealing in the shares and any other securities of the Company.

By Order of the Board
HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED
Huang Qijun
Chairman

Hong Kong, 6 July 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Huang Qijun, Mr. Mung Kin Keung, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive Directors of the Company are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com