

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 28, 2018 (the “**Prospectus**”) issued by Fusen Pharmaceutical Company Limited (the “**Company**”).*

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Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled, in their sole and absolute discretion and by giving notice to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, July 11, 2018).

The Joint Global Coordinators confirm that there has been no over-allocation of the Shares in the International Offering. The Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Shares in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period, which begins on the Listing Date and ends on Friday, August 3, 2018, being the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering.



Fusen Pharmaceutical Company Limited
福森藥業有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under : 200,000,000 Shares
the Global Offering
Number of Hong Kong Offer Shares : 20,000,000 Shares
Number of International Offer Shares : 180,000,000 Shares
Offer Price : HK\$2.08 per Offer Share, excluding
brokerage of 1%, SFC transaction levy of
0.0027% and Stock Exchange trading fee
of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 1652

Sole Sponsor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



中信建投國際
China Securities International

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)



農銀國際
ABC INTERNATIONAL



藍山金融
BLUEMOUNT

Joint Bookrunners and Joint Lead Managers
(in alphabetical order)



東興證券(香港)
DONGXING SECURITIES (HONG KONG)



廣發證券(香港)經紀有限公司
GF SECURITIES (HONG KONG) BROKERAGE LIMITED



聯合證券
Head & Shoulders Securities