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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This is a voluntary announcement made by Gold-Finance Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to provide the shareholders of the Company (the “**Shareholders**”) and potential investors with an update on the business development of the Group.

Reference is made to the announcements of the Company dated 4 May 2018 and 22 May 2018 in relation to the Acquisition (the “**Announcements**”). Unless otherwise stated, capitalised terms have the same meanings as ascribed to them in the Announcements.

The board of directors (the “**Directors**”) of the Company (the “**Board**”) wishes to inform its Shareholders and potential investors that, up to the date of this announcement, the Company is still under its due diligence process in relation to the Acquisition which has not been completed yet. During the relevant due diligence process, the Company noticed a decision published on the website of China Securities Regulatory Commission (the “**CSRC**”), including (i) order the PRC Subsidiary take remedial measures; and (ii) suspension of funds sales business of the PRC Subsidiary in relation to subscription and purchase of the funds for six months. As the due diligence of the Target Group is still in

progress, the Company and the Board will conduct further assessment on the Acquisition accordingly. Further announcement(s) will be made by the Company to inform the Shareholders and potential investors of any material development in this regard.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie
Chairman and Chief Executive Officer

Hong Kong, 10 July 2018

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.