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PEACE MAP HOLDING LIMITED

天下圖控股有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 402)

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made by Peace Map Holding Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 3 July 2018 and 10 July 2018. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Company’s announcement dated 3 July 2018.

On 9 July 2018, the Company received a letter from Diamond Wealth Holdings Limited (“**Diamond Wealth**”) which stated that it has filed a winding up petition against the Company with the Supreme Court of Bermuda on 6 July 2018 on the ground that an event of default has taken place under the terms of the Convertible Notes due 2020 and the Company has upon demand failed to pay the amount due under the Convertible Notes due 2020 issued to it, being HK\$405,850,000.

The Company will continue to negotiate with Diamond Wealth with a view to reaching an amicable settlement on the above matter. The Company will also seek legal advice as appropriate. Further announcement(s) will be published as and when necessary to keep the shareholders of the Company and potential investors informed of any development.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted from 9:00 a.m. on Tuesday, 10 July 2018 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on Wednesday, 11 July 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Peace Map Holding Limited
GUAN Hongliang
Chairman

Hong Kong, 10 July 2018

As at the date of this announcement, the executive directors of the Company are Mr. GUAN Hongliang (Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive directors of the Company are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.