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**沈機集團昆明機床股份有限公司**  
**SHENJI GROUP KUNMING MACHINE TOOL COMPANY LIMITED**  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 0300)**

**Announcement on Ending of Delisting and Finishing Period and Delisting, and the Arrangement for Subsequent Relevant Matters**

The board of directors (the “Board”) of Shenji Group Kunming Machine Tool Company Limited (the “Company”) and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

**IMPORTANT INFORMATION**

- As at 11 July 2018, the A shares of the Company (the “Shares”) had been traded for 30 trading days in the delisting and finishing period, and the delisting and finishing period has ended.
- The Shares will be delisted by Shanghai Stock Exchange on 13 July 2018.
- According to relevant regulations, after termination of listing, the Shares will be switched to the National Equities Exchange and Quotations (NEEQ). For specific issues, investors should pay attention to the Announcement on the Confirmation on the Right to Shares of Shenji Group Kunming Machine Tool Company Limited (the “Announcement”) to be published by Pacific Securities Company Limited on Shanghai Securities News and the designated information disclosure platform ([www.neeq.com.cn](http://www.neeq.com.cn) or [www.neeq.cc](http://www.neeq.cc)) . The Announcement is expected to be published on 18 July 2018.
- Currently, Delisting Kunming Machine has been transferred out of the target of Shanghai Connect. Investors of Shanghai Connect did not sell the holding of Shares during the delisting and finishing period, their shares may not be transferable after the Shares switched to NEEQ. Investors are advised to pay attention to the subsequent announcements in time or contact HKSCC through relevant CCASS Participants to understand the situation.

On 22 May 2018, the Company received the Decision on Termination of Listing of the Shares of

Shenji Group Kunming Machine Tool Company Limited Issued by Shanghai Stock Exchange. The Shanghai Stock Exchange decided to terminate the listing of the Shares of the Company.

### **I. Ending of delisting and finishing period**

According to relevant regulations under Rules Governing the Listing of Stocks on Shanghai StockExchange (the “Shanghai Listing Rules”), the Company’s Shares entered into the delisting and finishing period on 30 May 2018. As at 11 July 2018, the Shares had been traded for 30 trading days in the delisting and finishing period, and the delisting and finishing period has ended.

### **II. Date of delisting**

According to the regulations of Rule 14.3.25 under the Shanghai Listing Rules and the arrangement of the Shanghai Stock Exchange, the Shares of the Company will be delisted by Shanghai Stock Exchange on 13 July 2018, and the Shares will be terminated form listing.

### **III. Relevant subsequent matters after the Share are delisted and switched to NEEQ**

According to the regulations of Rule 14.3.27 and 14.3.28 under the Shanghai Listing Rules, the Company shall make arrangements for matters related to the switch of its stocks to the NEEQ immediately after the Exchange makes a decision to terminate the listing of its stocks, so as to ensure its stocks can be admitted to trading on the NEEQ within 45 trading days from the day when the company’s stocks are delisted. The relevant matters concerning the Shares switch to NEEQ after the Shares delisted are as follows:

After the Shares are terminated from listing, the Shares will be switched to NEEQ for trading. According to the relevant regulations of Provisional Measures on Resumption and Transfer Shares through STAQ and NET in National Equities Exchange and Quotations, shareholders of the Company need to carry on registration of confirmation on the right to shares after the Company’s stocks are terminated from listing. Only after registration, can their shares be transferred in NEEQ. Shareholders of the Compay may handle re-confirmation on the right to shares, registration and custody in Pacific Securities Company Limited (“Pacific Securities”) which appointed by the Company or other agencies with qualifications for the transfer of shares of national small and medium enterprises. For details of the confirmation on the right to shares, please refer to the Announcement to be published by Pacific Securities on Shanghai Securities News and and the designated information disclosure platform ([www.neeq.com.cn](http://www.neeq.com.cn) or [www.neeq.cc](http://www.neeq.cc)). The Announcement is expected to be published on 18 July 2018. (Investors are advised to pay attention to the recent announcement(s) published by Pacific Securities)

1. The following materials should be provided to the securities agency

(1) Individual investors

Shareholder’ ID card and a copy of ID caard, Shanghai A-share securities account card, Shenzhen A-share securities account card, application form of confirmation on the right to shares for non-listed companies. If the shareholder appoints other person to handle, a notarially certified authorization, the ID card of the appointed person and a copy of his/her ID card should be provided.

(2) Institutional investors

A copy of business license or registration certificate stamped with official seal, Shanghai A-share securities account card, Shenzhen A-share securities account card, certificate of identity of the legal Representative, authorization of the legal representative, legal representative and agent's valid identification document and copy, application form of confirmation on the right to shares for non-listed companies.

2. According to the regulations of Rule 14.3.27 and 14.3.28 under the Shanghai Listing Rules, the Company shall make arrangements for matters related to the switch of its stocks to the NEEQ immediately after the Exchange makes a decision to terminate the listing of its stocks, so as to ensure its stocks can be admitted to trading on the NEEQ within 45 trading days from the day when the company's stocks are delisted.
3. If there are special circumstances in the process of confirmation on the right to shares, shareholders can enquire Pacific Securities.  
Enquiry telephone: 95397  
Enquiry time: Monday to Friday 9:00 – 11:30, 13:00 – 15:00 (excluding holidays)

**IV. Contact person, address, telephone number and other communication methods of the Company after termination of listing**

1. Contact person: He Xi, Wang Bihui
2. Contact address: 23 Ciba Road, Panlong District, Kunming, Yunnan Province
3. Telephone: 0871-66179759, 0871-66166623
4. Facsimile: 0871-66166623

After the Shares of the Company delisted, Shanghai Securities News will be used as the news paper for information disclosure of the Company. Investors are advised to pay attention.

Board of Directors  
**Shenji Group Kunming Machine Tool Company Limited**

Kunming, the PRC, 12 July 2018

*As at the date of this announcement, the Company's executive directors are Mr. Wang He, Mr. Zhang Xiaoyi, Mr. Peng Liangfeng and Ms. Xu Juan; non-executive directors are Mr. Liu Chunshi, Mr. Xia Changtao, Mr. Kang Jun and Ms. Wu Yu; and the independent non-executive directors are Mr. Na Chaohong, Mr. Chi Yilin, Ms. Jin Mei and Ms. Tian Ruihua.*