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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock code: 5880)

UPDATE ON THE OFFER TO PURCHASE FOR CASH OF 7.50% SENIOR NOTES DUE 2020

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Shanshui Cement Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 7 January 2016, 14 January 2016, 14 March 2016, 30 June 2016, 15 July 2016, 28 October 2016, 10 March 2017, 11 August 2017, 14 December 2017, 30 January 2018, 12 March 2018 and 4 April 2018 in relation to the repayment of US\$500,000,000 7.50% senior notes due 2020 (the “**Notes**”). Unless otherwise defined below, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company wishes to update the shareholders and potential investors of the Company that there is no material development in relation to the Notes since 4 April 2018. The Company is exploring other alternatives and will make further announcement(s) as and when appropriate should any material development in this regard.

CONTINUED SUSPENSION OF TRADING

Trading in the shares and debt securities of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
China Shanshui Cement Group Limited
CHANG Zhangli
Chairman

Hong Kong, 13 July 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHANG Zhangli and Ms. WU Ling-ling; and three independent non-executive Directors, namely Mr. CHANG Ming-cheng, Mr. LIN Shei-yuan and Mr. LI Jianwei.