華邦金融控股有限公司
Huabang Financial Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3638)

SUPPLEMENTAL AGREEMENT TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

華邦證券有限公司
Huabang Securities Limited

Reference is made to the announcement dated 10 July 2018 issued by Huabang Financial Holdings Limited (the "**Company**") in relation to the placing of new shares under general mandate (the "**Announcement**"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL AGREEMENT

On 13 July 2018, the Company and the Placing Agent entered into a supplemental agreement to change the Long Stop Date from 8 August 2018 (or such other date as the parties may agree in writing) to 31 July 2018 (or such other date as the parties may agree in writing). Save and except for the above change in the Long Stop Date, all other terms and conditions of the Placing Agreement and the Supplemental Agreement shall remain unchanged and continue in full force and effect.

By order of the Board
Huabang Financial Holdings Limited
George Lu
Chairman & Chief Executive Officer

Hong Kong, 13 July 2018

As at the date of this announcement, the executive Directors of the Company are Mr. George Lu and Ms. Lau Wing Sze; the non-executive Directors of the Company are Mr. Pang Chung Fai Benny, Mr. Lau Wan Po and Mr. Yeung Wai Fai Andrew; and the independent non-executive Directors of the Company are Mr. Loo Hong Shing, Vincent, Mr. Shin Yick Fabian and Mr. Lam Allan Loc.