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Midas Holdings Limited

麥達斯控股有限公司

*(Singapore Registration No.: 200009758W)
(Incorporated in Singapore with limited liability)*

(Hong Kong Stock Code: 1021)

(Singapore Stock Code: 5EN)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 17 July 2018.

On behalf of the
Midas Holdings Limited
Tong Din Eu
Executive Director

Hong Kong, 17 July 2018

As at the date of this announcement, the executive directors of the Company are Mr. Tong Din Eu and Dr. Xu Wei Dong; and the independent non-executive director of the Company is Mr. Chan Soo Sen.

MIDAS HOLDINGS LIMITED

(Company Registration No.: 200009758W)

NOTICE OF ARBITRATION

Reference is made to the announcement of Midas Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") dated 23 November 2017, 12 December 2017, 29 March 2018, 5 April 2018 and 23 May 2018 (the "**Announcements**"). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Company has received letters dated 28 June 2018, 6 July 2018, 13 July 2018 and 17 July 2018 from CRRC HK and CRRC Capital (together, the "**Noteholders**") and Hong Kong International Arbitration Centre of which the Noteholders are seeking arbitration for Series 003 Notes and US\$30,000,000 7.00 per cent. notes due 2018 (the "**Series 004 Notes**") (together, the "**MTN Notes**") and a pledge agreement dated 11 Dec 2017 with the Noteholders for the 32.5% equity interests of CRRC Nanjing Puzhen Rail Transport Co., Ltd owned by the Company (the "**Pledge Agreement**").

The Board will issue further announcements as appropriate, as and when there are any material developments in the matter.

BY ORDER OF THE BOARD

Midas Holdings Limited

Tong Din Eu
Executive Director

Date: 17 July 2018