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**FUGUINIAO CO., LTD.**

富貴鳥股份有限公司

*(A joint stock company established in the People's Republic of China with limited liability)*  
**(Stock Code: 1819)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that on 13 July 2018 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million issued by the Company in the People’s Republic of China (the “**Bonds**”) published the “Report of Guotai Junan Securities Co., Ltd. about the Management of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” (the “**Report**”) on the website of the Shanghai Stock Exchange.

As stated by Guotai Junan in the Report, among others:

1. on 28 June 2018, Guotai Junan submitted the case materials relating to the application for the revocation of fixed assets mortgage of the Company of approximately RMB16,500,000 to Shishi People’s Court (“**Shishi Court**”) and Shishi Court has decided to accept such case;
2. on 29 June 2018, Guotai Junan submitted the bankruptcy application materials against the Company to Quanzhou Intermediate People’s Court (“**Quanzhou Intermediate Court**”) and the Company has received the “Notice from the Quanzhou Intermediate People’s Court” stating that Guotai Junan applied to Quanzhou Intermediate People’s Court for the reorganization of the Company on the grounds that the Company is not able to pay its matured debts and clearly lacked of debt-paying ability; and
3. the Company disclosed on 6 July 2018 that the undisclosed new cases and unsettled cases of the Company and its subsidiaries in the past 12 months involve a total amount of approximately RMB434,000,000 (excluding partial interest and liquidated damages). As at 28 June 2018, an aggregate amount of RMB1,604,925.28 in the bank accounts of the Company and its subsidiaries were frozen due to litigation.

For details of the Report, please refer to the report published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富贵鸟) on 13 June 2018.

By order of the Board  
**Fuguiniao Co., Ltd.**  
**Lam Wo Ping**  
*Chairman*

Hong Kong, 17 July 2018

*As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho and Mr. Xu Yukun; and the independent non-executive Directors are Mr. Wang Zhiqiang and Mr. Cheung Ming Hung.*